



8 February 2022

ASX:AUN

ABOUT AURUMIN

Aurumin Limited (ACN 639 427 099) (Aurumin or Company) is an Australian gold exploration company with advanced projects.

BOARD & MANAGEMENT

Piers Lewis

Non Executive Chairman

Brad Valiukas

Managing Director

Shaun Day

Non Executive Director

Darren Holden

Non Executive Director

Mark Rowbottam

Manager – Corporate Development

Shane Tomlinson

Manager – Exploration

CAPITAL STRUCTURE

- 99.2 million shares
- 13.5 million options

PROJECTS

- Mt Dimer
- Mt Palmer
- Johnson Range
- Karramindie

CONTACT US

T: +61 8 6555 2950

E: admin@aurumin.com.au

W: www.aurumin.com.au

P: PO Box 446, Subiaco WA 6904

EXTENSION OF NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER

Aurumin Limited (ACN 639 427 099) (ASX:AUN) (**Aurumin** or **Company**) wishes to advise that it is extending the Closing Date pursuant to its prospectus dated 14 January 2022 (as supplemented by the supplementary prospectus dated 17 January 2022) (collectively, **Prospectus**) for the current non-renounceable entitlement offer.

Capitalised terms used, but not defined, in this announcement have the meaning ascribed to them in the Prospectus.

As announced on 14 January 2022, the Company is making a 1 for 4 pro-rata non-renounceable pro rata Entitlement Offer to Eligible Shareholders at an issue price of \$0.20 each to raise approximately \$4,962,022 (before costs) (**Entitlement Offer**).

The Prospectus incorporates an offer to Eligible Shareholders to subscribe for Shares (in excess of their Entitlements) not subscribed for by other Eligible Shareholders pursuant to the Entitlement Offer (**Top Up Offer**).

The Closing Date of the Entitlement Offer and Top Up Offer has been extended by resolution of the Company's board of directors for a further two weeks to 5.00pm (AWST) on 24 February 2022 to ensure that all eligible shareholders have an opportunity to participate. The revised indicative timetable in respect of the Offers is set out below:

Event	Previous date (as per supplementary prospectus dated 17 January 2022)	Extended date
Last day to extend the Closing Date of the Entitlement Offer and Top Up Offer	7 February 2022	21 February 2022
Shareholder Approval (refer Notice of Meeting)	8 February 2022.	Unchanged.
Closing Date of Entitlement Offer and Top Up Offer as at 5.00pm (AWST)*	10 February 2022	24 February 2022
Computershare to provide interim result of Entitlement Offer and Top Up Offer	11 February 2022	25 February 2022

Event	Previous date (as per supplementary prospectus dated 17 January 2022)	Extended date
ASX and Underwriter notified of under subscriptions pursuant to the Entitlement Offer and Top Up Offer	14 February 2022	28 February 2022
Underwriter subscribes for up to 10,000,000 Shortfall Shares (comprising the shortfall of Shares remaining after the Closing Date of the Entitlement Offer and Top Up Offer) under the Underwriting Agreement (Settlement Date)	16 February 2022	2 March 2022
Issue Date and lodgement of Appendix 2A with ASX applying for quotation of Shares subscribed for under the Entitlement Offer, the Top Up Offer and Shortfall Shares subscribed for by the Underwriter under the Underwriting Agreement	17 February 2022	3 March 2022
Quotation of Securities issued under the Entitlement Offer, the Top Up Offer and to the Underwriter under the Underwriting Agreement*	18 February 2022	4 March 2022
Issue of Underwriter Options	27 February 2022	14 March 2022
Issue of Remaining Shortfall Shares	By not later than 10 May 2022	By not later than 24 May 2022

The dates above are indicative only and subject to change without notice. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of Shares pursuant to the Entitlement Offer and Top Up Offer. Applicants under the Entitlement Offer and Top Up Offer are therefore encouraged to lodge their Entitlement Form as soon as possible if they wish to invest in the Company.

The Company also reserve the right not to proceed with any one or more of the Offers at any time before the issue of securities to Applicants. If any one or more of the Offers is cancelled or withdrawn before settlement, all Application Monies provided under the relevant Offer(s) will be refunded (without interest) as soon as possible in accordance with the requirements of the Corporations Act.

The Prospectus and Supplementary Prospectus were dispatched to Eligible shareholders on 27 January 2022. The Company wishes to remind Eligible Shareholders that they may access a copy of the Prospectus, along with their personalised Entitlement Form, by accessing: <https://aunoffer.thereachagency.com>.

ENDS

8 February 2022

ASX:AUN



Authorisation for release

The Aurumin Board has authorised this announcement for release.

For further information please contact

Brad Valiukas
Managing Director
T: +61 (8) 6555 2950
E admin@aurumin.com.au
W www.aurumin.com.au