Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014



ASX Release 8 February 2022

ASX:VUL FRA:6KO

Fast Facts

Issued Capital: 131,645,090 Market Cap (@\$9.11): \$1.2b

Vulcan Energy Resources Limited has filed its application for a dual listing on the Regulated Market of the Frankfurt Stock Exchange.

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014, transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

Vulcan Energy Resources Limited has filed its application for a dual listing on the Regulated Market of the Frankfurt Stock Exchange

Perth, Australia, 8 February 2022 – Vulcan Energy Resources Limited (the "Company"; ASX: VUL), the ASX-listed Company which is aiming to become the world's first integrated lithium chemicals and renewable energy producer with a net zero carbon footprint, has filed its application for admission to listing on the Regulated Market (Regulierter Markt) of the Frankfurt Stock Exchange ("FSE") (Prime Standard). The dual listing of the entire share capital of the Company on the FSE will be carried out without an accompanying public offer or a private placement of shares.

Once complete, the Company will become the first ASX-listed company to have a dual listing on the Regulated Market of the FSE. The listing prospectus is scheduled to be published on 11 February subject to the approval by the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht) on the Company's website https://v-er.eu/investor-centre/.

Admission to listing on the Regulated Market (Prime Standard) of the FSE is expected to occur on 14 February 2022 with trading expected to commence on 15 February 2022 under the trading symbol VUL and the international securities identification number (ISIN) AU0000066086.

For and on behalf of the Board:

Daniel Tydde | Company Secretary

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About Vulcan

Vulcan is aiming to become the world's first lithium producer with net zero greenhouse gas emissions. Its ZERO CARBON LITHIUM™ Project intends to produce a battery-quality lithium hydroxide chemical product from its combined geothermal energy and lithium resource, which is Europe's largest lithium resource, in Germany. Vulcan's unique, ZERO CARBON LITHIUM™ Project aims to produce both renewable geothermal energy, and lithium hydroxide, from the same deep brine source. In doing so, Vulcan intends to address lithium's EU market requirements by reducing the high carbon and water footprint of production, and total reliance on imports. Vulcan aims to supply the lithium-ion battery and electric vehicle market in Europe, which is the fastest growing in the world. The Vulcan Zero Carbon Lithium™ Project has a resource which could satisfy Europe's needs for the electric vehicle transition, from a source with net zero greenhouse gas emissions, for many years to come.



Contact



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Corporate Directory

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Chairman Gavin Rezos

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For and on behalf of the Board

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