



Announcement Summary

Entity name

EMU NL

Date of this announcement

Wednesday February 09, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to acquire partly-paid ordinary shares	35,000,000	09/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of unquoted options approved at AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options to acquire partly-paid ordinary shares

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211230/pdf/454n4qg17qndnk.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00010000

Expiry date

15/11/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Partly-paid ordinary shares as detailed in the Notice of AGM announced to ASX on 30.12.2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to acquire partly-paid ordinary shares (detailed in Annexure A to the Notice of AGM as announced to ASX on 30.12.2021) exercisable at \$0.0001 each on or before 15 November 2022



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities were required to be approved by shareholders

Issue details

Number of +securities

35,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Director and Employee incentive Options

Purpose of the issue

Other

Additional Details

To provide an incentive and motivate the contribution of special exertion

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMU : ORDINARY FULLY PAID	549,814,484
EMUCA : ORDINARY PARTLY PAID TO 3C, 3C UNPAID	40,485,069

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMUAQ : PERFORMANCE RIGHTS	48,571,429
EMUAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	33,320,000
New class - code to be confirmed : Options to acquire partly-paid ordinary shares	35,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/1/2022