

Market Announcement

9 February 2022

My Rewards International Limited (ASX: MRI) – Admission and Quotation

Description

My Rewards International Limited ('MRI') was admitted to the Official List of ASX on Wednesday, 9 February 2022.

The securities of MRI will commence quotation at 12.30pm AEDT on Friday, 11 February 2022.

MRI raised \$5,000,000 pursuant to the offer under its prospectus dated 2 November 2021 by the issue of 25,000,000 ordinary shares at an issue price of \$0.20 per ordinary share.

Quotation information

Quoted securities	Fully paid ordinary shares: 130,343,252
ASX code	Fully paid ordinary shares: MRI
Time	12.30pm AEDT
Date	Friday, 11 February 2022
ASX trade abbreviation	MYREWARDS
ISIN	Fully paid ordinary shares: AU0000187940
Registered office	My Rewards International Limited Address: Suite G02, 181 St Kilda Road, St Kilda VIC 3182 Phone: 1300 362 251 Email: info@myrewards.com.au
Company secretary	Neill Whitehead
Share Registry	Boardroom Pty Ltd Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: +61 2 9290 9600 Email: enquiries@boardroomlimited.com.au
Balance date	30 June
CHESS	Yes
Place of incorporation	South Australia, Australia
Dividend policy	See section 6.16 of the Prospectus
Activities	Employee and consumer rewards, loyalty and engagement program provider
Lead manager	Barclay Pearce Capital Pty Ltd
Underwriter	N/A

ASX restricted securities

28,707,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 February 2024, being 24 months from the date of Quotation.

750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 March 2022, being 12 months from the date of issue.

78,700 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 April 2022, being 12 months from the date of issue.

515,320 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 April 2022, being 12 months from the date of issue.

34,900 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 May 2022, being 12 months from the date of issue.

450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2022, being 12 months from the date of issue.

38,200 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 June 2022, being 12 months from the date of issue.

1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 July 2022, being 12 months from the date of issue.

535,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 August 2022, being 12 months from the date of issue.

1,121,793 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 August 2022, being 12 months from the date of issue.

2,350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2022, being 12 months from the date of issue.

1,104,004 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 September 2022, being 12 months from the date of issue.

4,558,373 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 September 2022, being 12 months from the date of issue.

3,211,077 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 October 2022, being 12 months from the date of issue.

450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2022, being 12 months from the date of issue.

313,572 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 October 2022, being 12 months from the date of issue.

2,021,451 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 January 2023, being 12 months from the date of issue.

12,067,974 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 January 2023, being 12 months from the date of issue.

4,500,000 options exercisable at \$0.30 on or before 24 October 2024, classified by ASX as restricted securities and to be held in escrow until 11 February 2024, being 24 months from the date of Quotation.

3,250,000 options exercisable at \$0.10 on or before 12 July 2026, classified by ASX as restricted securities and to be held in escrow until 12 July 2022, being 12 months from the date of issue.

4,875,000 options exercisable at \$0.28 on or before 12 July 2026, classified by ASX as restricted securities and to be held in escrow until 12 July 2022, being 12 months from the date of issue.

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Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to MRI's Prospectus.

Need more information?

For further information, please call the Company on 1300 362 251.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Ben Tippet

Listings Compliance (Perth)