

Announcement Summary

Entity name

HOT CHILI LIMITED

Date of this announcement

Thursday February 10, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options over shares	1,259,789	04/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options that were previously notified on an appendix 3B but no new class is offered on the drop down

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Options over shares

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

4/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

APP3B 22/12/2021 and 10/12/2021

https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements

Options Details

+Security currency Exercise price Expiry date CAD - Canadian Dollar CAD 1.85000000 28/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

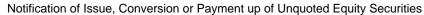
Other

Description

HCH - not available on drop down

Any other information the entity wishes to provide about the +securities the subject of this notification

Appendix 3B dated 10 and 22 December 2021. No selection for new security on drop down.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Exerciseable at CAD1.85 per share expiring 28 January 2025

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Number of +securities

1,259,789

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Forming part of capital raising fees

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	109,424,933

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAI : OPTION EXPIRING 20-MAY-2022 EX \$1.25	5,293,609
HCHAD : UNSEC CONVERTIBLE NOTES	68,139
HCHAK : OPTION EXPIRING 30-NOV-2022 EX \$5.00	500,000
HCHAJ : PERFORMANCE RIGHTS	2,000,010
HCHAR : OPTION EXPIRING 30-SEP-2024 EX \$2.25	1,850,001
New class - code to be confirmed : Options over shares	1,259,789



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 31/1/2022