



## Announcement Summary

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**Entity name**

HOT CHILI LIMITED

**Date of this announcement**

Thursday February 10, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options over shares	1,259,789	04/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HOT CHILI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91130955725

**1.3 ASX issuer code**

HCH

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

10/2/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Options that were previously notified on an appendix 3B but no new class is offered on the drop down

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options over shares

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

APP3B 22/12/2021 and 10/12/2021

<https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements>

## Options Details

**+Security currency**

CAD - Canadian Dollar

**Exercise price**

CAD 1.85000000

**Expiry date**

28/1/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

HCH - not available on drop down

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Appendix 3B dated 10 and 22 December 2021. No selection for new security on drop down.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Exerciseable at CAD1.85 per share expiring 28 January 2025

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Issue details

**Number of +securities**

1,259,789

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Forming part of capital raising fees

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	109,424,933

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HCHAI : OPTION EXPIRING 20-MAY-2022 EX \$1.25	5,293,609
HCHAD : UNSEC CONVERTIBLE NOTES	68,139
HCHAK : OPTION EXPIRING 30-NOV-2022 EX \$5.00	500,000
HCHAJ : PERFORMANCE RIGHTS	2,000,010
HCHAR : OPTION EXPIRING 30-SEP-2024 EX \$2.25	1,850,001
New class - code to be confirmed : Options over shares	1,259,789



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

31/1/2022