



Announcement Summary

Entity name

KINETIKO ENERGY LTD

Date of this announcement

Friday February 11, 2022

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercised into Ordinary Fully Paid Shares held in Voluntary Escrow until 31 March 2022	9,578,831	09/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINETIKO ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141647529

1.3 ASX issuer code

KKO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Are not, and are not intended to be, quoted by ASX

Existing +securities converting into a new class

FROM (Existing Class)

ASX +Security code and description

KKOAA : OPTION EXPIRING 31-DEC-2021 EX 3C

TO (New Class)

ASX +Security code

New class - code to be confirmed

TO (New Class)

+Security description

Options exercised into Ordinary Fully Paid Shares held in Voluntary Escrow until 31 March 2022

TO (New Class)

+Security type

Other

TO (New Class)

ISIN code

Please state the number of options that were exercised or other +convertible securities that were converted

9,578,831

The first date the options were exercised or other +convertible securities were converted

9/2/2022

The last date the options were exercised or other +convertible securities were converted

9/2/2022

Is this all of the options or other +convertible securities on issue of that type?

☒ Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued

9/2/2022

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,578,831

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KKO : ORDINARY FULLY PAID	616,650,705

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KKOAB : OPTION EXPIRING 07-JUL-2023 EX \$0.13	3,000,000
KKOAA : OPTION EXPIRING 31-DEC-2021 EX 3C	0
New class - code to be confirmed : Options exercised into Ordinary Fully Paid Shares held in Voluntary Escrow until 31 March 2022	9,578,831