

14 February 2022

## CONSOLIDATION OF CAPITAL UPDATE AND APPENDIX 3Y

### COMPLETION OF DESPATCH OF HOLDING STATEMENTS

Cann Global Ltd (ASX:CGB, Company) advises that despatch of holding statements for the Company's Consolidation of Capital on a one (1) for twenty-five (25) basis as approved at the Company's Annual General Meeting held on 31 January 2022 was completed on 10 February 2022.

The Company's post-consolidation capital structure is as follows:

Quoted Securities	ASX Code	Number
Fully Paid Ordinary Shares	CGB	253,421,523
Unquoted Securities	ASX Code	Number
Options Expiring 24/3/23, Exercisable @\$0.625	CGBAJ	1,000,000
Options Expiring 19/7/22, Exercisable @\$1.25	CGBAI	1,245,600
Performance Shares	CGBAD	2,000,006

All other aspects of the timetable are as previously announced.

### APPENDIX 3Y AND LATE LODGEMENT NOTICE

An Appendix 3Y for Mr Sholom Feldman is attached. The Appendix 3Y reflects changes resulting from:

- the Share Consolidation;
- a recent option expiry and cancellation; and
- an increase in Mr Feldman's reportable holding of 168,913 shares (on a post-consolidation basis) following a resumption of control by Mr Feldman over an entity previously under external administration.

In relation to c), the change took place in March 2021 and the Appendix 3Y has been lodged late. The Company became aware that the change had not previously been reported (due to an administrative oversight) in the process of preparation of the Appendix 3Y for changes a) and b).

The Company further advises:

- The changes, which did not arise out of a share trade or any change in registered holder, occurred on 23 March 2021 and 4 February 2022.
- The changes were not reported on time due to an administrative oversight

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# ASX ANNOUNCEMENT



- The Company and its Directors are aware of their obligations under Listing rule 3.19A and arranged for notification of the changes immediately upon becoming aware of the oversight
- The Company believes its current practices are adequate to ensure compliance with Listing Rule 3.19B however it intends to further review its procedures to identify and implement any potential improvements

## ABOUT CANNGLOBAL

Cann Global Limited (ASX:CGB) is a driving force in the hemp and medical Cannabis industries. Our strength comes from our team's core competencies and expertise, and our solid and strategic partnerships with experts in Australia, USA, Israel, Asia, Africa and Canada. We are working under the relevant legislation to ensure that the future in Medical Cannabis and Natural Foods will allow medical practitioners, patients, and consumers to gain access to the right information, as well as the safest, most effective and sustainable products.

## AUTHORITY AND CONTACT DETAILS

This announcement has been authorised for release by Alex Neuling, Company Secretary. For further information please contact Investor Relations on +61 (0)2 8379 1832, or via email at [investorrelations@cannglobal.com.au](mailto:investorrelations@cannglobal.com.au).

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# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Cann Global Limited</b>
<b>ABN: 18 124 873 507</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Sholom Feldman
<b>Date of last notice</b>	4 August 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Shares are held by Volcan Australia Corporation Pty Ltd, and L'Hayyim Pty Ltd <770 Unit Account> associated entities of Sholom Feldman.
<b>Date of change</b>	1) 4 Feb 2022 2) 4 Feb 2022 (Being the date of completion of the Company's 1:25 share consolidation and the date of option cancellation and notification to ASX of the expiry of the relevant class of unlisted options).  3) 23 March 2021

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>No. of securities held prior to change*</b>	<ol style="list-style-type: none"> <li>1) 236,718,750 Fully paid ordinary shares</li> <li>2) 23,671,875 Unlisted options</li> </ol>
<b>Class</b>	<ol style="list-style-type: none"> <li>1) Fully paid ordinary shares</li> <li>2) Unlisted options</li> <li>3) Fully paid ordinary shares</li> </ol>
<b>Number acquired</b>	4,222,812 pre-consolidation (168,913 on a post consolidation basis)
<b>Number disposed</b>	Nil – reductions relate to the equal consolidation of the Company's share capital and expiry and cancellation of unlisted options.
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> <li>1) Nil – share consolidation</li> <li>2) Nil – expiry of options</li> <li>3) Nil – resumption of control over entity previously under external administration.</li> </ol>
<b>No. of securities held after change*</b>	<ol style="list-style-type: none"> <li>1) 9,637,663</li> <li>2) Nil</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> <li>1) Effect of 1:25 Share Consolidation</li> <li>2) Expiry of unlisted options</li> <li>3) Resumption of control over entity previously under external administration.</li> </ol>

\* Reported holdings exclude securities held by L'Hayim Pty Ltd as trustee for the 770 Unit Trust.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	N/A – no securities were traded..
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

14 Feb 2022

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