

**ASX ANNOUNCEMENT**  
**14 February 2022**

ASX code: **MLS**

## **UPDATE ON CONSOLIDATION OF CAPITAL**

Metals Australia Limited (ASX: MLS) (Company) is pleased to advise that post-consolidation trading has now commenced on a deferred settlement basis under the ASX code: **MLSDA**. Shareholder approval for the Consolidation of Capital on a twenty (20) to one (1) basis was received at the Company's Annual General Meeting held on 27 January 2022.

The timetable for the remainder and completion of the Consolidation is as follows:

<b>Action</b>	<b>Date</b>
Effective date of Consolidation	10 February 2022
Last day for pre-Consolidation trading	11 February 2022
Post-Consolidation trading starts on a deferred settlement basis	14 February 2022
Record Date	15 February 2022
Last day for the Company to register transfers on a pre-Consolidation basis	
First day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold	16 February 2022
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred	22 February 2022

This announcement was authorised for release by the Board of Directors.

**\*\*\*ENDS\*\*\***

**For further information, please refer to the Company's website or contact:**

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