



Announcement Summary

Entity name

DDH1 LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 14, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DDH	ORDINARY FULLY PAID	83,954,498	16/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DDH1 LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48636677088

1.3 ASX issuer code

DDH

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Jan-2022 17:37	New - Proposed issue of securities - DDH	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DDH : ORDINARY FULLY PAID

Issue date

16/2/2022

Issue details

Number of +securities to be quoted

83,954,498

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Swick Mining Services Limited under Scheme of Arrangement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

88,571,995.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DDH : ORDINARY FULLY PAID	426,759,176
DDHN : ORDINARY FULLY PAID DEFERRED EX SWICK MINING	83,954,453

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DDHAA : PERFORMANCE RIGHTS	2,102,735