



# NEOMETALS AIM LISTING UPDATE

## HIGHLIGHTS

- Late February targeted for Neometals admission to the AIM market of the London Stock Exchange; and
- Neometals Schedule One Pre-Admission and Proposed Introduction to AIM announcements made on the London Stock Exchange.

Innovative project development company, Neometals Ltd (ASX: NMT) (“**Neometals**” or “**the Company**”), is pleased to advise that it is making strong progress towards the admission of its shares to trading on the AIM market of the London Stock Exchange (“**LSE**”)(“**AIM Listing**”). Pursuant to the AIM Rules for Companies, Neometals has submitted its Schedule One pre-admission (“**Schedule One**”) as well as its proposed introduction to AIM announcements to the LSE. Both of these compliance documents precede lodgement of the formal application for admission and publication of admission document which, when approved by the Neometals board and the LSE, finalises admission to trading.

Neometals’ AIM Listing is part of its strategy to capitalise on substantial UK and European investor interest in the Company’s role supporting sustainable circular battery value chains (for full details refer to Neometals ASX announcement entitled “Neometals to List on the London Stock Exchange” released on the 23<sup>rd</sup> April 2021). The AIM admission will not be coupled with an immediate capital raising and Neometals’ shares will continue to be listed and trade on the ASX. Cenkos Securities Plc is acting as the Company’s Nominated Adviser and broker for the admission to trading.

For further information, please refer to the following RNS releases to the London Stock Exchange:

<https://www.londonstockexchange.com/news-article/market-news/intention-to-float/15326561>

<https://www.londonstockexchange.com/news-article/market-news/schedule-one-neometals-ltd/15327037>

*Authorised on behalf of Neometals by Christopher Reed, Managing Director*

## ENDS

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## About Neometals Ltd

Neometals innovatively develops opportunities in minerals and advanced materials essential for a sustainable future. We leverage our proprietary, green process technologies to generate battery materials projects with unparalleled exposure to commodities most impacted by the energy storage megatrend.

We build value, de-risk and develop these long-life projects with strong partners having a strategic focus on increasing margins through integration down the value chain. We have a growing suite of sustainable downstream, recovery and recycling projects, supporting the global transition to more circular supply chains and cleaner energy.

Our core projects are:

*Downstream Materials Processing:*

- Lithium-ion Battery Recycling – commercialising a proprietary process for recovering nickel, cobalt and other valuable materials from spent and scrap lithium-ion batteries through a 50:50 incorporated JV with SMS group called Primobius GmbH. Primobius is targeting commencement of 10tpd principal German commercial shredding operation during H1 2022. Development decision on larger 50tpd LIB recycling plants in 2022 ;
- Vanadium Recovery – sole funding evaluation studies for a 50:50 joint venture with Critical Metals Ltd to recover high-purity vanadium pentoxide from processing steelmaking by-products (“Slag”) from leading Scandinavian steelmaker SSAB. Underpinned by a 10-year Slag supply agreement, Neometals is targeting an investment decision to develop a commercial scale processing plant in 2022; and
- ELi<sup>®</sup> Lithium - commercialising a proprietary process to produce lithium hydroxide from lithium solutions (lithium chloride) using electrolysis to avoid costly and carbon intensive reagents used in traditional chemical conversion. Technology 70:30% owned by NMT and Mineral Resources Limited. Bondalti Chemicals S.A is co-funding and piloting the process in Portugal .

*Upstream Mineral Extraction:*

- Barrambie Titanium and Vanadium Project - one of the world's highest-grade hard-rock titanium-vanadium deposits. Working towards a development decision in 2022 with potential operating JV partner IMUMR and potential cornerstone product off-taker, Jiuxing Titanium Materials Co.