



Announcement Summary

Entity name

KINETIKO ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Tuesday February 15, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercised into Ordinary Fully Paid Shares held in Voluntary Escrow until 31 March 2022	9,578,831	09/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINETIKO ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141647529

1.3 ASX issuer code

KKO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

KKOAA : OPTION EXPIRING 31-DEC-2021 EX 3C

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

Options exercised into Ordinary Fully Paid Shares held in Voluntary Escrow until 31 March 2022

TO (New Class)

+Security type

Other

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

9,578,831

The first date the options were exercised or other +convertible securities were converted

9/2/2022

The last date the options were exercised or other +convertible securities were converted

9/2/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

9/2/2022



Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details

Number of +securities to be quoted

9,578,831

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KKO : ORDINARY FULLY PAID	616,650,705
New class - code to be confirmed : Options exercised into Ordinary Fully Paid Shares held in Voluntary Escrow until 31 March 2022	9,578,831

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KKOAB : OPTION EXPIRING 07-JUL-2023 EX \$0.13	3,000,000
KKOAA : OPTION EXPIRING 31-DEC-2021 EX 3C	0