



INVESTOR PRESENTATION

Growth through exploration
in Côte D'ivoire and Namibia

February 2022

ASX:WIA



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Competent Persons Statement

The information in this presentation that relates to exploration results, geology and geophysical interpretation was based on material compiled by Pierrick Couderc. Mr Couderc is a Member of both the Australian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Couderc consents to the inclusion in the report of the matters based upon the information in the form and context in which it appears.

Previously Reported Results

There is information in this report relating to exploration results which were previously announced, the dates of which are referenced in the Presentation. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.

Positioned for success

Potential for significant gold discovery

- Large-scale landholdings in two fertile gold belts, proximate to multi million-ounce deposits
- Côte d'Ivoire and Namibia are mining friendly jurisdictions with several recent gold discoveries and project developments
- Two recently announced significant gold anomalies, one in each country, and a pipeline of exploration programs underway with expected positive returns
- Fully funded for maiden drilling programs across the most significant targets, expected to commence Q1 2022
- Experienced management team with track record of significant gold discoveries in Africa



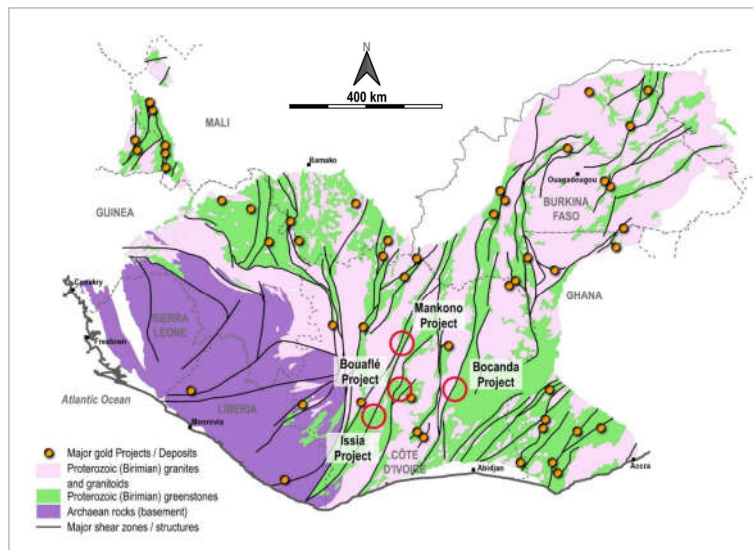
Strategic Portfolio

Highly prospective tenure in fertile gold belts

Côte d'Ivoire

+4,500km² landholding across 4 key projects located in the West African craton

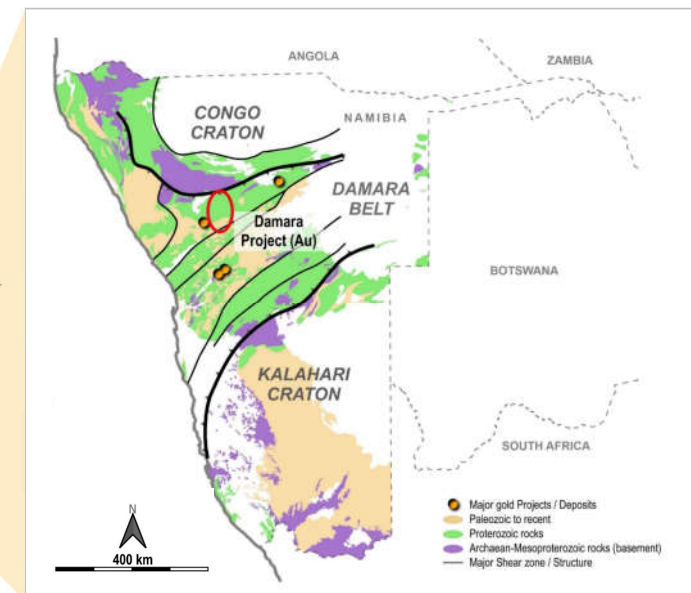
- Côte d'Ivoire hosts a large proportion of West Africa's Birimian greenstone belts that remain vastly underexplored in a mining friendly jurisdiction
- Projects selected based on location relative to key structural and geological features and historical data which demonstrates the potential to host significant gold mineralisation



Namibia

3,000km² landholding located on an under-explored mineralised belt

- Located near deep-seated regional structures, recognised as critical for significant gold mineralisation
- Surrounds B2Gold's Ondundu deposit (0.5Moz @ 3.4 g/t)¹ and along strike from B2Gold's Otjikoto deposit (2.6Moz at 1.3g/t Au)²



Corporate Overview

Strong leadership – experienced Board and Management

Board and Management

Andrew Pardey

Chairman

Substantial Côte d'Ivoire experience as CEO of Centamin Plc (2015-19) having served as GM Operations and COO prior to 2015. Also held senior positions at Guinor Gold Corporation and Ashanti Goldfields, now AngloGold Ashanti, amongst +30 years' experience in exploration, project development and operations.

Steven Michael

Non-Executive Director

Senior corporate finance executive with 25+ years of experience in financial advisory, investment banking and senior executive leadership roles within ASX-listed exploration companies.

Chris Van Wijk

Executive Director – Technical

Geologist with 15+ years of experience in gold and base metals in Africa, previously with BHP, IAMGOLD, First Quantum Minerals and Fortescue Metals Group.

Pierrick Couderc

Exploration Manager

Over 20 years' experience in a range of commodities and geological settings. Most recently, Côte d'Ivoire Exploration Manager for Centamin Plc., led the team who discovered the 5.4Moz Doropo Project and the 2.2Moz ABC Project. Pierrick is a French national and fluent in both French and English.

Capital structure

Ticker Code	ASX:WIA
Issued Capital	462M
Options ¹	39.3M
Share Price	\$0.068
Cash (31 Dec 2021, unaudited)	\$6.0M
Market Capitalisation	\$31.4M

Capital DI Ltd	8.6%
BPM Capital Limited	8.9%
JP Morgan Nominees	5.1%
HSBC Custody Nominees	3.0%

ASX:WIA

1. 19.2 million exercisable at \$0.05, expiring 30/9/2024 and
19.2 million exercisable at \$0.10, expiring 30/9/2024



Côte D'ivoire Projects

Portfolio of advanced and early stage projects

Mankono

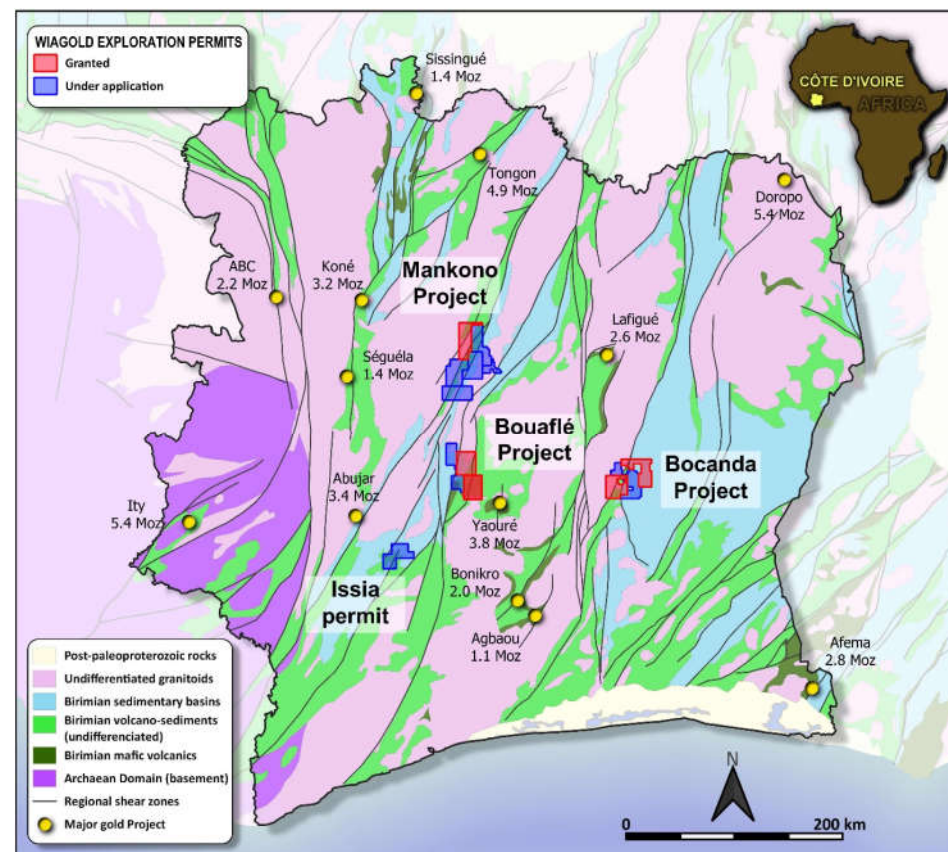
- One exploration permit granted, Mankono Ouest, plus five permits under application
- Covering +75km of strike across several major regional shears of the Banfora-Daloa greenstone belt, which hosts the Abujar gold Project (Tietto Minerals) along strike to the south and the Napié gold Project (Mako Gold) to the north
- Systematic regional exploration has defined two extensive gold anomalies on the Mankono Ouest permit¹

Bouaflé

- Two exploration permits granted, Bouaflé Sud and Bouaflé Nord plus one permit under application.
- Bouaflé Sud located 35km from the Yaouré gold mine (1.6Moz at 1.8 g/t gold², Perseus)
- Significant +17km mineralised shear zone in Bouaflé Sud³, poorly explored by previous owners

Bocanda and Issia

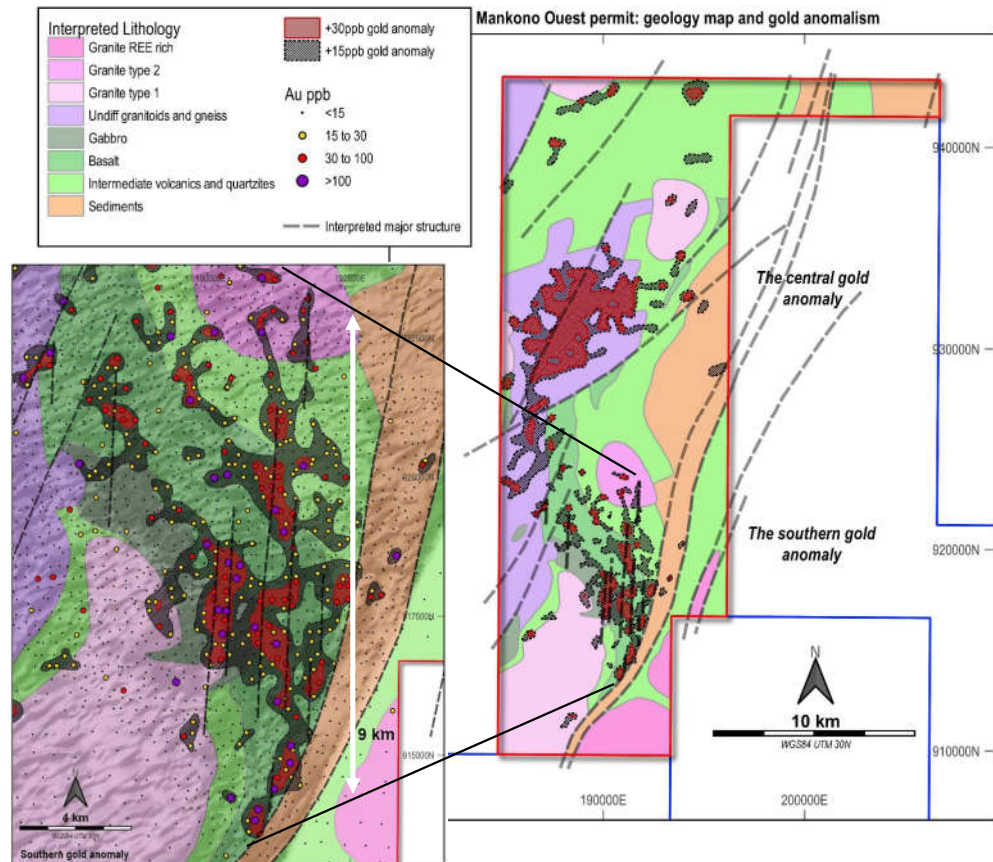
- Two exploration permits granted, Bocanda Nord and Bocanda, plus one permit under application
- Permits located on the Ouango-Fitini shear system, which is the southern extension of the Houndé greenstone belt in Burkina Faso
- Initial stream sediment sampling across the granted permits has identified three large gold targets for follow-up work⁴



Mankono Gold Project

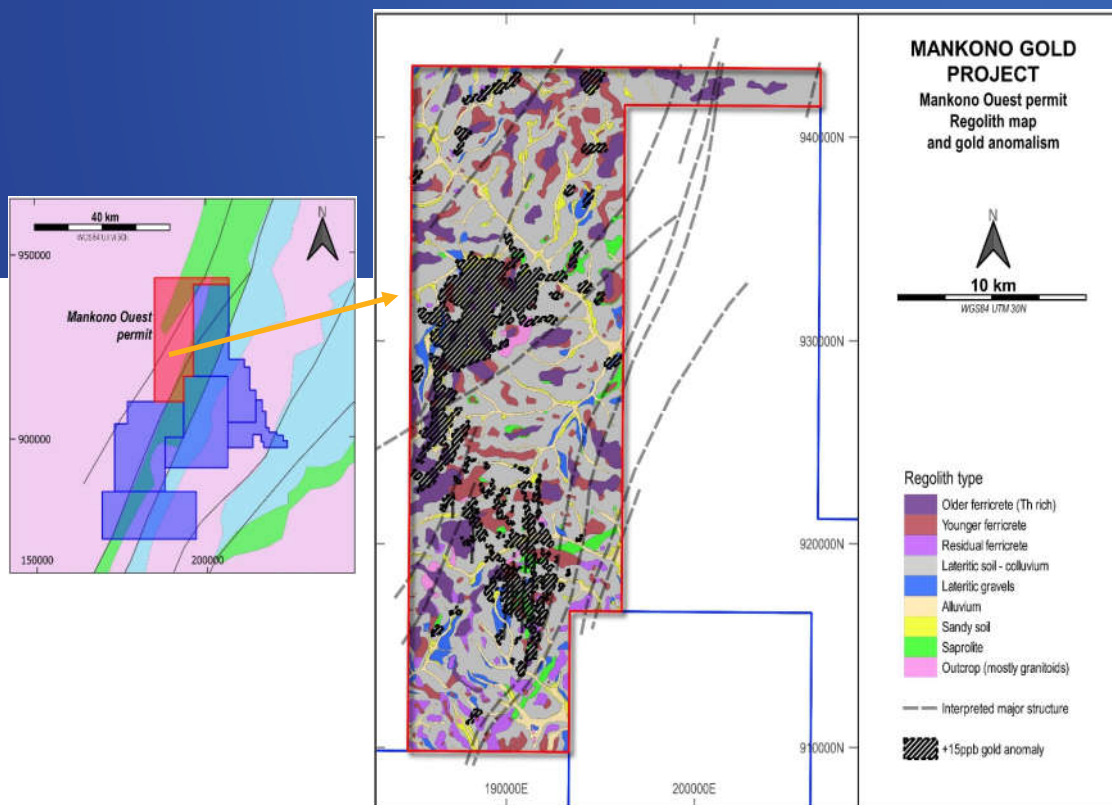
Significant gold anomalies identified at Mankono Ouest

- First phase regional and priority infill termite mound sampling completed – 3,000 termite mound samples collected and assayed for Au and multielement
- Regolith and geological mapping at the permit scale completed
- Two extensive gold anomalies of +9km, defined by termite mound sampling in 2021 – Central Gold Anomaly and Southern Gold Anomaly
- A further series of smaller 1-2km long gold anomalies
- The Central Gold Anomaly is defined by a high-grade core which is well above 50ppb¹ and is directly controlled on its western side by a NNE-SSW shear
- The Southern Gold Anomaly is also controlled by NNE-SSW trending regional shear zones



Mankono Gold Project

Auger and RC drilling planned from Q1 2022



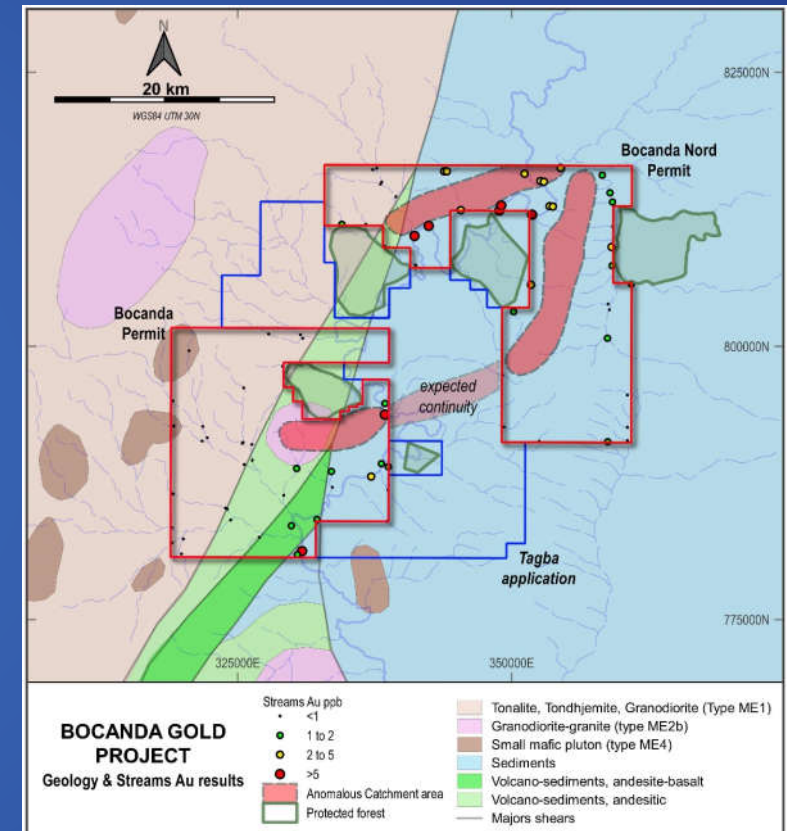
- Auger drilling program underway
- Focus of initial drilling is to test the Southern Gold Anomaly
- Maiden shallow RC drilling program anticipated for the end of Q1 2022

Bocanda Gold Project

Greenfield Project with the potential to host significant gold mineralisation

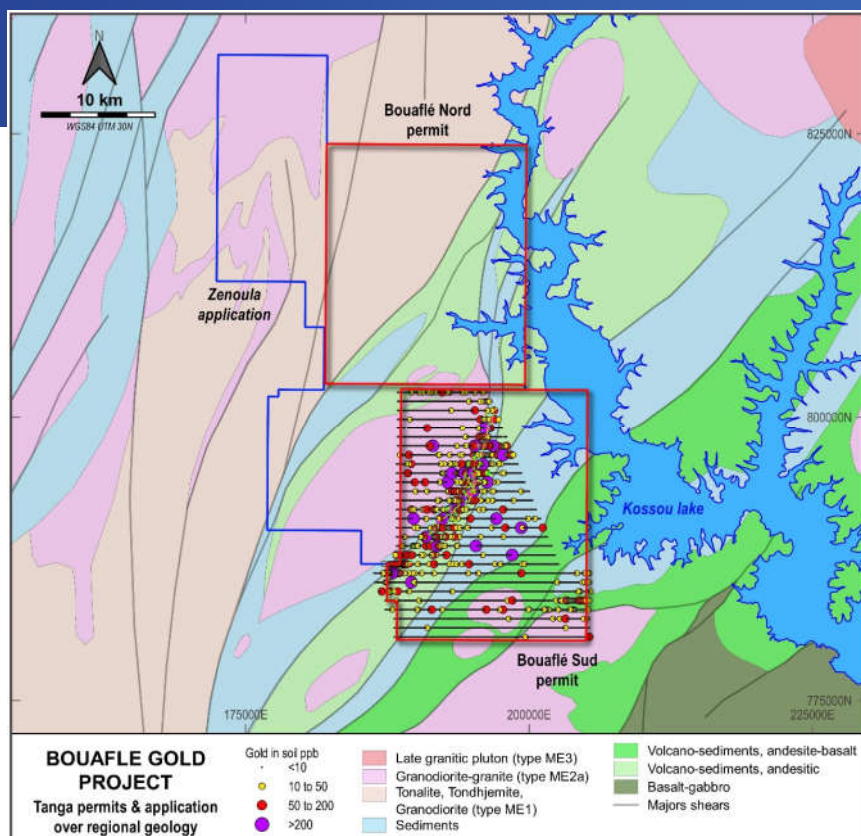


- Stream sediment samples collected over both the Bocanda and Bocanda Nord permits have returned gold results up to 22ppb¹
- Outlined three large zones with potential for in situ gold mineralisation
- New permit application submitted that will effectively join Bocanda and Bocanda Nord
- Termite mounds sampling planned on regional grid in the anomalous catchment areas to commence in 2022 Q1



Bouaflé Gold Project

Significant +17km gold anomalous shear zone

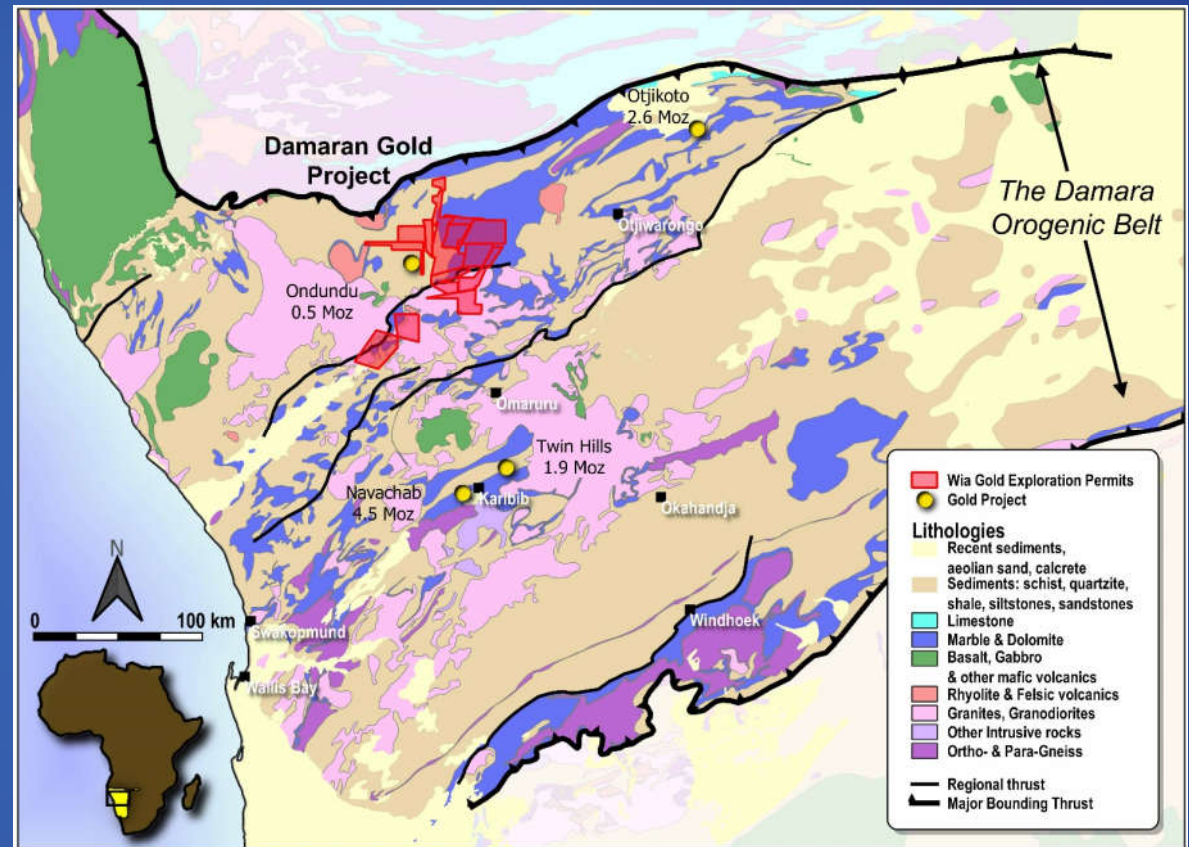


- +17km long mineralised shear zone defined by numerous zones of >100ppb Au in soils and historical wide spaced drilling test work¹
- Initial reconnaissance programs, including regional geological and regolith mapping and rock chipping completed
- A +10,000m auger drilling program began in October, targeting a wider corridor over zones identified with potential to host mineralisation

Damaran Gold Project, Namibia

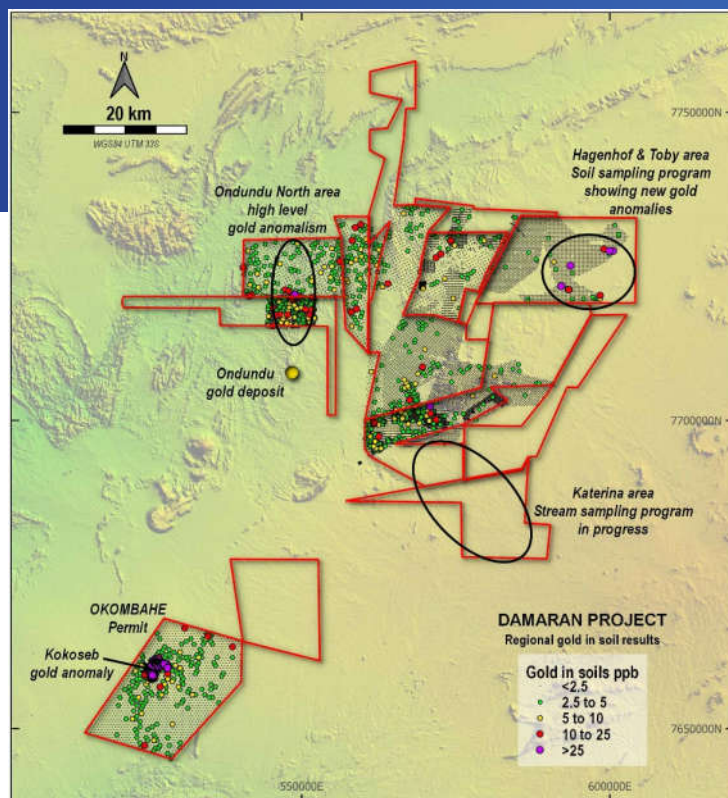
+2,800km² in a major mineralised belt

- Strategic location in a complex geological setting near key regional structures
- Systematic surface geochemistry almost completed over the entire land package: several gold in soil anomalies to be followed up, including the major recent Kokoseb anomaly



Damaran Gold Project

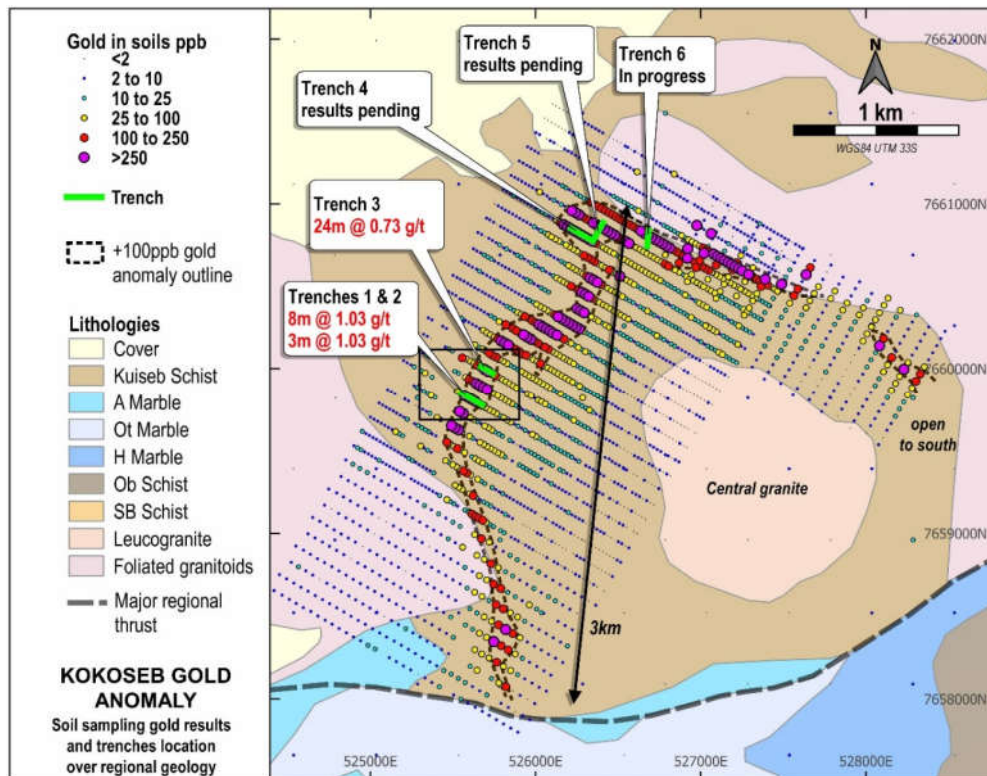
First soils results confirm potential for large scale gold mineralisation



- Low-cost surface exploration in progress, including soil sampling grids and geological mapping
- Current soils results highlight several anomalies for follow up work
 - New Kokoseb gold anomaly on the Okombahe permit
 - Large zone of high level gold anomalism along strike with the Ondundu gold deposit¹
 - A series of small Cu-Au anomalies in the northern area² – including the Hagenhof and Toby area
- Mapping and infill sampling, including rock chip geochemistry is progressing over anomalous targets
- Extensive streams sampling program also underway to speed up the exploration coverage on lower priority zones and mountainous areas

Okombahe Permit

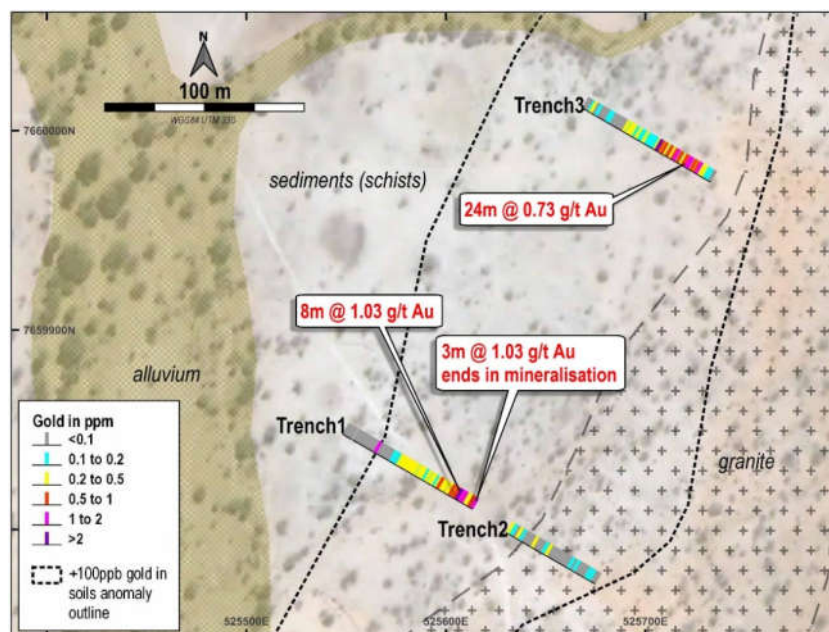
The outstanding Kokoseb in situ gold in soil anomaly



- **Soil sampling programs have identified the very coherent Kokoseb gold anomaly:** a +3km undulating strike with a +100ppb gold anomaly which is supported by direct arsenic and antimony correlations; it includes a high grade core with samples returning values in excess of 1g/t Au ¹
- Follow up exploration programs underway, including infill soil sampling extended grids, detailed mapping and channel sampling in trenches
- **First results from the trenching program confirm in situ gold mineralisation ²** (Slide 14)
- **Maiden diamond drilling program planned to commence in Q1 2022** – the program aims to define the mineralisation style, its structural orientations and the geological context in general in the fresh rock.
- **Diamond drilling to be followed up by an RC drilling campaign**

Okombahe permit

Initial trenching results confirm in situ gold mineralisation at Kokoseb



- First trenches located on the Kokoseb gold anomaly have returned 8m at 1.03 g/t Au, 3m at 1.03 g/t Au and 24m at 0.73 g/t Au in the oxidised meta-sediments¹
- All trenches, including the most recent ones currently being excavated and sampled, are going through mineralised zones, which appear as heavily oxidised ferruginous biotite-schists (meta-sediments), pegmatites and other granitoids. They are mostly hematite rich, hence their dark red colour and easy to spot – original disseminated sulphides have been replaced by the iron oxides under the weathering process

Investment Proposition

A focus on Côte d'Ivoire and Namibia



Large scale landholding on prospective belts in mining friendly jurisdictions



Comprehensive work programs completed in 2021 have laid the foundations for exploration success



Drilling of identified targets to commence in Q1 2022 – strong pipeline of news flow



Fully funded to deliver exploration strategy

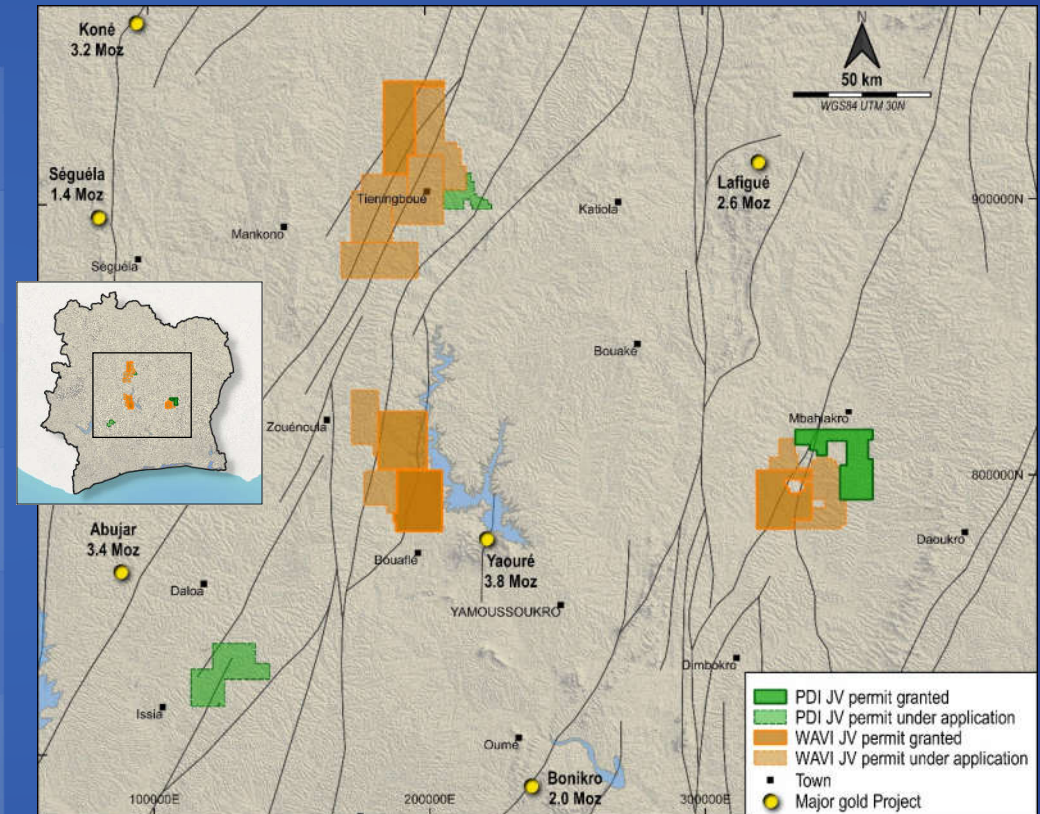


Appendix 1

Terms of Côte d'Ivoire joint ventures

JV Terms

JV Parties	Predictive Discovery (ASX:PDI) and West African Venture Investments (WAVI)
Stage Payments	A\$150k upon granting of exploration licences
Stage 1	Earn 80% JV interest by meeting minimum expenditure commitments on licences for 12 months
Stage 2	Continue sole funding JV until Pre-Feasibility Study (PFS) and granting of Mining Lease
Stage 3	Minority shareholder to contribute or dilute (standard dilution formula)
Minimum JV Interest	If JV interest falls below 10%, convert to 2% NSR

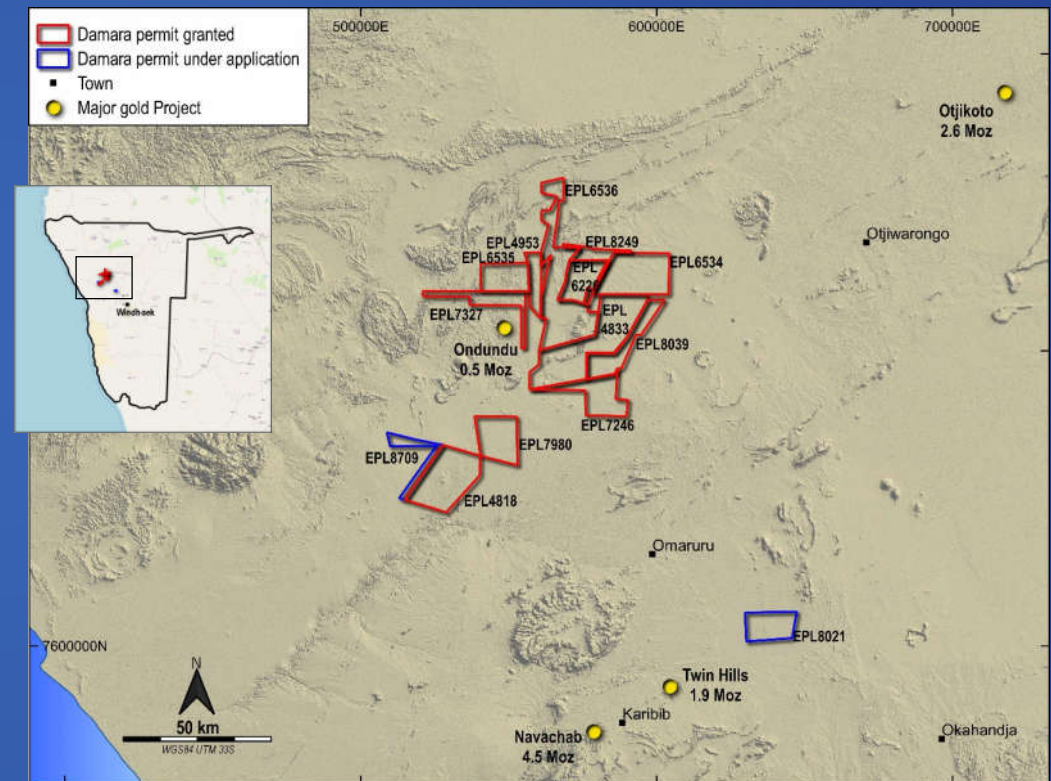


Appendix 2

Terms of Namibia joint ventures

JV Terms

JV Parties	PreEpangelo Mining Company Kongom Group
Stage Payments	US\$100k to Epangelo on achieving 51% equity US\$90k to Kongom on transfer of licences to TRL
Stage 1	US\$500k of expenditure to earn 51% of Epangelo Licences
Stage 2	US\$1.5M of expenditure to earn 80% of Epangelo Licences
Stage 3	Vendors free carried to DFS (Epangelo) or Decision to Mine (Kongom)
Minimum JV Interest	10% free-carried for Epangelo 10% by shareholder loan to Kongom





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