



Announcement Summary

Entity name

AUSCANN GROUP HOLDINGS LTD

Date of this announcement

Thursday February 17, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	3,500,000	16/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSCANN GROUP HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72008095207

1.3 ASX issuer code

AC8

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Layton Mills	Layton Mills	2,000,000
Charles Altshuler	Charles Altshuler	1,000,000
Dr Margaret Curtis	Dr Margaret Ann Curtis	500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20211014/pdf/451mwj1x1b4hm4.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20211014/pdf/451mwj1x1b4hm4.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights to KMP pursuant to the terms and conditions of the Company's Performance Rights and Option Plan approved by Shareholders on 15 November 2021. The performance rights are subject to certain performance hurdles.



Issue details

Number of +securities

3,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AC8 : ORDINARY FULLY PAID	440,547,110

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AC8AD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,687,503
AC8AF : OPTION EXPIRING 09-JUN-2023 EX 25.5C	200,000
AC8AG : OPTION EXPIRING 09-JUN-2024 EX 25.5C	200,000
AC8AH : OPTION EXPIRING 24-MAR-2022 EX \$0.1538	9,425,000
AC8AI : OPTION EXPIRING 09-NOV-2022 EX \$0.1538	325,000
AC8AJ : OPTION EXPIRING 31-DEC-2024 EX \$0.1538	650,000
New class - code to be confirmed : Performance Rights	3,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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