

BOARD UPDATE

17 February 2022

Halo Food Co. Limited (ASX:HLF) (“Halo” or the “Company”) announces that non-executive director Mr. Robert Clisdell has resigned from the Board of Directors.

Mr. Clisdell has been a non-executive director of Halo prior to the Company being listed on the ASX in mid-2018 and has made a significant contribution through the years as Halo has continued to grow and execute on its strategy.

As announced on Tuesday, 15 February 2022, Ms. Sue Klose will join the Halo Board of Directors as a non-executive director prior to the completion of the acquisition of The Healthy Mummy. Ms. Klose brings a wealth of experience to Halo with a strong executive background in senior leadership positions across SaaS businesses focussing on digital strategy, corporate development, partnerships and business growth in Australia and the USA. Ms. Klose last previous executive role was Chief Operating Officer at Michelle Bridges’ online business, 12WBT (12 Week Body Transformation). Ms. Klose currently holds non-executive director roles at Nearmap, Envirosuite, Honan Insurance Pty Ltd and Pureprofile.

Additionally, the Company has been informed that the block trade sale of Bergen Special Opportunity Fund LP’s entire holding of 20.3 million shares referenced in the Company’s announcement of 15 February 2022 has been consummated.

Non-Executive Chairman, Mr. Peter James, commented “On behalf of the Board and senior executives, I would like to thank Robert for his work over the last four years and wish him all the very best for the future. Robert has been a proactive member of the board offering valuable counsel and insight throughout his tenure. I would also like to thank the team at Bergen, who has been a supportive and responsible major shareholder since it first invested in the company in 2017. Its financial and non-financial contribution has been critical to the success the Company has achieved to date.”

“I am particularly excited to welcome Ms. Sue Klose to the Board as the Company accelerates its growth strategy and following the acquisition of The Healthy Mummy. Sue has extensive and highly relevant experience in digital health and wellness subscription-based businesses with a deep insight on data analytics driving further growth opportunities in captive data. Sue will bring valuable commercial acumen to the Board and the combined Halo business.”

The release of this announcement was authorised by the Board.

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Further Information

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About Halo Food Co. Limited

Based in Sydney and Melbourne, Australia and Christchurch, New Zealand, Halo Food Co. Limited is an established manufacturer and exporter of formulated dairy products and health and wellness products. Halo Food Co. is a leading Australian and New Zealand product developer and manufacturer in the health and wellness sector, with dry powder, ready to drink UHT and protein bar health and wellness-based product capability. In addition to Halo Food Co.'s own brands, the company is a trusted production partner, contract packing for well-known brands in Australia, New Zealand and internationally. The Company's purpose-built production facilities in Australia and New Zealand offer a wide range of dairy, health and wellness and nutritional packing solutions, meeting the diverse needs of consumers from different markets and cultures. Please visit www.halofoodco.com for further information.

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