

ASX ANNOUNCEMENT

18 February 2022

NOTICE OF RELEASE OF SHARES FROM VOLUNTARY ESCROW

DRA Global Limited (ASX: DRA) ('DRA' or 'the Company') gives notice pursuant to ASX Listing Rule 3.10A that the following shares will be released from voluntary escrow from the close of trading on ASX on 25 February 2022, being the day of announcement of DRA's full year financial results for the financial year ended 31 December 2021.

• 34,078,625 fully paid ordinary shares

These shares comprise all of the shares to which voluntary escrow was applied at the time of DRA's initial public offering and listing in July 2021. As these shares were subject only to voluntary escrow they have been quoted on the ASX and the JSE since the listing of DRA on those exchanges.

- ENDS -

This announcement was approved for release by Ben Secrett, Company Secretary.

For further information, please contact:

Investor queries:

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About DRA Global Limited

DRA Global Limited (ASX: DRA | JSE: DRA) (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

DRA, headquartered in Perth, Australia, services its global customer base through 20 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.

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