

**ActivEX Limited**

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18 February 2022

The Manager

Company Announcements Office  
Australian Stock Exchange

*Via Online Electronic Lodgement*

**CONVERSION AND PARTIAL REPAYMENT OF STAR DIAMOND LOAN**

Following the approval of shareholders at the general meeting of ActivEX Limited (the "Company") held on 12 January 2022, the Company is pleased to announce that it has received a notice of conversion from Star Diamond Developments Limited ("Star Diamond") for the conversion of \$1 million outstanding loan amount into 12.5 million fully paid ordinary shares of the Company at a conversion price of \$0.08 per share ("Conversion Shares"), which is the same issue price as the \$2.125 million placement completed by the Company in November 2021.

In addition to the aforesaid conversion, the Company has also repaid to Star Diamond \$750,000 in cash as a principal repayment, such that the outstanding loan principal amount has been reduced from \$4.35 million to \$2.6 million.

The remaining balance under this \$5 million loan facility granted by Star Diamond is still available for draw down by the Company before the loan maturity date which has been extended to 31 October 2023.

***Cleansing Notice***

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Act") that:

- (a) the Company issued the Conversion Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and with sections 674 and 674A of the Act; and
- (c) as at the date of this notice there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised by the Board of ActivEX Limited

**For further information contact:**

**Mr William Kuan**  
**Company Secretary**