

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Family Zone Cyber Safety Ltd (FZO)

ACN/ARSN 167 509 177

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

16/02/2022

The previous notice was given to the company on

29/04/2021

The previous notice was dated

27/04/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	42,874,508	11.09%	88,677,847	*12.41%

*The % substantial is based on the shares on issue of 714,314,684 as disclosed by the Company on 11-02-2022.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	55,256,686 ORDINARY	55,256,686
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	4,084,693 ORDINARY	4,084,693
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	29,336,468 ORDINARY	29,336,468

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here  date 18/02/2022

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
28/04/2021	Regal Funds Management	Sell	15942.00	30000	Ordinary	30000
19/05/2021	Regal Funds Management	Buy	242500.00	500000	Ordinary	500000
10/06/2021	Regal Funds Management	Sell	17595.00	30000	Ordinary	30000
17/06/2021	Regal Funds Management	Sell	58090.00	100000	Ordinary	100000
25/06/2021	Regal Funds Management	Sell	147171.10	229883	Ordinary	229883
28/06/2021	Regal Funds Management	Sell	278603.63	451692	Ordinary	451692
29/06/2021	Regal Funds Management	Buy	69227.00	118580	Ordinary	118580
29/06/2021	Regal Funds Management	Sell	267414.12	454554	Ordinary	454554
1/07/2021	Regal Funds Management	Buy	2042797.46	3818313	Ordinary	3818313
5/07/2021	Regal Funds Management	Buy	216279.46	342811	Ordinary	342811
5/07/2021	Regal Funds Management	Sell	347354.39	538367	Ordinary	538367
6/07/2021	Regal Funds Management	Buy	195000.00	300000	Ordinary	300000
6/07/2021	Regal Funds Management	Sell	439421.16	661480	Ordinary	661480
7/07/2021	Regal Funds Management	Sell	20022.53	32193	Ordinary	32193
8/07/2021	Regal Funds Management	Sell	37508.46	58294	Ordinary	58294
9/07/2021	Regal Funds Management	Sell	488.96	764	Ordinary	764
9/08/2021	Regal Funds Management	Buy	1534950.00	2250000	Ordinary	2250000
9/08/2021	Regal Funds Management	Buy	451269.00	630000	Ordinary	630000
9/08/2021	Regal Funds Management	Sell	4060200.00	6000000	Ordinary	6000000
10/08/2021	Regal Funds Management	Buy	521250.00	750000	Ordinary	750000
10/08/2021	Regal Funds Management	Buy	553534.58	801411	Ordinary	801411
11/08/2021	Regal Funds Management	Buy	250425.70	357751	Ordinary	357751

10/08/2021	Regal Funds Management	Sell	3703885.50	5291265	Ordinary	5291265
10/08/2021	Regal Funds Management	Buy	3703885.50	5291265	Ordinary	5291265
11/08/2021	Regal Funds Management	Buy	254725.06	371970	Ordinary	371970
13/08/2021	Regal Funds Management	Buy	15565469.70	28300854	Ordinary	28300854
19/08/2021	Regal Funds Management	Buy	757291.50	1015000	Ordinary	1015000
20/08/2021	Regal Funds Management	Buy	149338.67	200751	Ordinary	200751
23/08/2021	Regal Funds Management	Buy	244172.50	325000	Ordinary	325000
24/08/2021	Regal Funds Management	Sell	97961.05	130667	Ordinary	130667
25/08/2021	Regal Funds Management	Buy	85937.50	156250	Ordinary	156250
26/08/2021	Regal Funds Management	Buy	1343736.55	1840735	Ordinary	1840735
26/08/2021	Regal Funds Management	Sell	381050.00	500000	Ordinary	500000
30/08/2021	Regal Funds Management	Buy	1664270.30	3025946	Ordinary	3025946
8/09/2021	Regal Funds Management	Buy	237289.69	302049	Ordinary	302049
22/09/2021	Regal Funds Management	Buy	62170.92	85341	Ordinary	85341
7/10/2021	Regal Funds Management	Buy	43196.01	60414	Ordinary	60414
14/10/2021	Regal Funds Management	Buy	2640000.00	4000000	Ordinary	4000000
3/11/2021	Regal Funds Management	Sell	738000.00	1200000	Ordinary	1200000
3/11/2021	Regal Funds Management	Buy	738000.00	1200000	Ordinary	1200000
9/11/2021	Regal Funds Management	Buy	1118555.63	1895857	Ordinary	1895857
11/11/2021	Regal Funds Management	Sell	2440000.00	4000000	Ordinary	4000000
11/11/2021	Regal Funds Management	Buy	2440000.00	4000000	Ordinary	4000000
17/12/2021	Regal Funds Management	Buy	171202.14	317041	Ordinary	317041
20/12/2021	Regal Funds Management	Sell	4129735.58	7866163	Ordinary	7866163
20/12/2021	Regal Funds Management	Buy	1488092.55	2834462	Ordinary	2834462
27/01/2022	Regal Funds Management	Buy	959086.23	2091335	Ordinary	2091335
28/01/2022	Regal Funds Management	Buy	530351.57	1219199	Ordinary	1219199
31/01/2022	Regal Funds Management	Buy	34632.58	76553	Ordinary	76553
16/02/2022	Regal Funds Management	Buy	2180398.99	4899773	Ordinary	4899773