

18 February 2022

## RESULTS OF EXTRAORDINARY GENERAL MEETING

**Pantera Minerals Limited (ASX: PFE)** ('the Company') advises the outcome of the resolutions put to Shareholders at the Extraordinary General Meeting of the Company held today, 18 February 2022.

All resolutions contained in the Notice of Extraordinary General Meeting of the Company lodged with the ASX on 19 January 2022 were approved by way of a poll.

Information required to be provided under section 251AA(2) of the Corporations Act 2001 (Cth) is attached as an appendix on the following pages.

Commenting on today's shareholder approval, Pantera CEO Matt Hansen said:

*"It's pleasing to see the overwhelmingly positive support for the acquisition of Hellcat from Pantera shareholders. This acquisition provides Pantera with an opportunity to build our landholding in Western Australia and more importantly within the Edmund Basin; an emerging region for globally significant base metal deposits."*

The Company will continue to progress the acquisition of the 80% interest in the three granted Hellcat Project exploration licenses (E52/3881, E52/3896 & E52/3944) as well as the associated capital raising activities. The acquisition, transfer of the acquired 80% in the tenements, remains subject to Ministerial Consent.

This release is authorised by the Board of Directors of Pantera Minerals Limited.

**- END -**

For further information contact:

Kelly Moore

Company Secretary

E: [info@panteraminerals.com](mailto:info@panteraminerals.com) | P: +61 8 9467 2604

# Disclosure of Proxy Votes

## Pantera Minerals Limited

General Meeting

Friday, 18 February 2022



**Automic**

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E [hello@automic.com.au](mailto:hello@automic.com.au)

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Change to Nature and Scale of Activities – Proposed Acquisition	P	21,412,655	21,259,922 99.29%	70,000 0.33%	1,300	82,733 0.39%	21,340,516 99.67%	70,000 0.33%	1,300
2 Approval to issue Consideration Shares	P	21,402,655	21,201,165 99.06%	118,757 0.55%	11,300	82,733 0.39%	21,281,759 99.45%	118,757 0.55%	11,300
3 Ratification of prior issue of Shares under the Tranche 1 Placement	P	21,362,655	21,189,026 99.19%	88,757 0.42%	1,300	84,872 0.40%	21,271,759 99.58%	88,757 0.42%	1,300
4 Approval to issue Shares under the Tranche 2 Placement	P	21,357,655	21,184,026 99.19%	88,757 0.42%	6,300	84,872 0.40%	21,266,759 99.58%	88,757 0.42%	6,300
5 Approval to issue Options under the Tranche 1 and Tranche 2 Placement	P	21,362,655	21,177,726 99.13%	100,057 0.47%	1,300	84,872 0.40%	21,260,459 99.53%	100,057 0.47%	1,300
6 Approval to issue Options to Lead Manager	P	21,402,655	21,186,392 98.99%	131,391 0.61%	11,300	84,872 0.40%	21,269,125 99.39%	131,391 0.61%	11,300

