

## Issue of Shares and Cleansing Notice

**18 February 2022:** Further to the Company's announcement on 15 February 2022, K-TIG Limited (ASX: KTG) ("K-TIG" or the "Company") has issued a total of 11,000,000 fully paid ordinary shares at \$0.35 per share to institutional and sophisticated investors.

The shares were issued utilising the Company's existing placement capacity under ASX Listing Rules 7.1.

The shares issued under this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
  - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii) section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

--ENDS--

*This announcement was authorised for release by the Board of K-TIG Limited.*

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