



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 21, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,000,000	Expiry of option or other convertible security without exercise or conversion	19/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

27103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Exercisable at \$0.10 on or before 19 February 2022

ASX +Security Code and Description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Exercisable at \$0.15 on or before 19 February 2022

ASX +Security Code and Description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Exercisable at \$0.30 on or before 19 February 2022

ASX +Security Code and Description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Exercisable at \$0.20 on or before 19 February 2022

ASX +Security Code and Description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

5,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/2/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Exercisable at \$0.28 on or before 19 February 2022



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	1,654,072,578

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	96,954,338
ZLDAF : PERFORMANCE RIGHTS	414,899,708
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$0.07	37,037,000
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX 10C	4,000,000
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX 15C	4,000,000
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX 20C	4,000,000
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX 28C	4,000,000
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX 30C	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.