

21 February 2022

Silver Lake Resources
Limited

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Board of Directors:

David Quinlivan
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ASX Code: SLR

CLEANSING STATEMENT NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

This notice is given by Silver Lake Resources Limited (**Silver Lake** or the **Company**) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has issued a total of 17,660,979 fully paid ordinary shares (**Shares**) as consideration for the acquisition of an aggregate 2.0% net smelter royalty (“NSR”) payable on production from the Sugar Zone mine and on the entire Sugar Zone Property (refer to the Company’s ASX announcement “Silver Lake Completes Acquisition of Harte Gold” dated 21 February 2022 for further information).

The Company hereby confirms that:

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

An Appendix 2A relating to the issue of the Shares was provided to ASX contemporaneously with this notice.

Yours sincerely

David Berg
Company Secretary

This announcement was authorised for release to ASX by Luke Tonkin, Managing Director. For more information about Silver Lake and its projects please visit our web site at www.silverlakeresources.com.au.

For further information, please contact

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