



**Rafaella Resources  
Limited**

ABN: 49 623 130 987

**ASX: RFR**

**Projects**

**SPAIN**

- **Santa Comba**  
W-Sn development
- **San Finx**  
W-Sn development

**PORTUGAL<sup>1</sup>**

- **Borralha**  
W development
- **Vila Verde**  
W exploration

**CANADA**

- **Midrim/Laforce**  
Ni-Cu-PGM exploration
- **McCleery**  
Au-Co-Cu-Ag exploration

<sup>1</sup> Pending Completion

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For further information  
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**ASX ANNOUNCEMENT**

22 February 2022

## Notice Under Section 708A

**Rafaella Resources Limited (ASX:RFR) ('Rafaella' or the 'Company')** advises that it has today issued 31,649,998 fully paid ordinary shares in connection with the placement announced on 16 February 2022.

The fully paid ordinary shares are each part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The fully paid ordinary shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- ① the provisions of Chapter 2M of the Corporations Act 2001; and
- ② Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of the Company.

**Ends**

For further information, please contact:

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## About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits. Rafaella owns the Santa Comba and San Finx tungsten and tin development projects in Spain, as well as having agreed the acquisition of the Borralha and Vila Verde tungsten projects in northern Portugal. The recently acquired San Finx project lies 50km south from the Company's flagship Santa Comba tungsten and tin mine in Galicia, NW Spain. The Portuguese projects to the south are highly complementary to the Spanish projects, all within the same geological belt, strengthening the Company's strategic position in the Iberian Peninsula and its long-term goal of being a significant supplier of the critically listed metals of tungsten and tin.

Rafaella also holds an exploration portfolio in Canada, comprising the Midrim and Laforce high-grade nickel-copper-PGE sulphide projects in Quebec and the McCleery cobalt-copper project in the Yukon. The McCleery project was previously under-explored and holds significant potential. The Midrim and Laforce projects have had extensive drilling with some exciting intersections and offer significant upside for the Company.

To learn more please visit: [www.rafaellaresources.com.au](http://www.rafaellaresources.com.au)