

Announcement Summary

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**Entity name**

RAFAELLA RESOURCES LTD.

**Date of this announcement**

Tuesday February 22, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted performance rights expiring 11 January 2023	30,161	22/02/2022
New class - code to be confirmed	Unquoted performance rights expiring 11 January 2025	30,161	22/02/2022
New class - code to be confirmed	Unquoted performance rights expiring 11 January 2024	30,161	22/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

623130987

### 1.3 ASX issuer code

RFR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/2/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted performance rights expiring 11 January 2025

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

22/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20201027/pdf/44p56g7g4xt7bg.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20201027/pdf/44p56g7g4xt7bg.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

30,161

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted performance rights expiring 11 January 2024

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

22/2/2022



**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20201027/pdf/44p56g7g4xt7bg.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20201027/pdf/44p56g7g4xt7bg.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

30,161



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RFR : ORDINARY FULLY PAID	190,742,418

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFRAM : PERFORMANCE RIGHTS EXPIRING 11-JAN-2023	26,158
RFRAN : PERFORMANCE RIGHTS EXPIRING 11-JAN-2024	26,158
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,925,000
RFRAG : PERFORMANCE RIGHTS	3,900,000
RFRAE : OPTION EXPIRING 19-JUL-2022 EX 20C	2,500,000
RFRAJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	4,000,000
New class - code to be confirmed : Unquoted performance rights expiring 11 January 2023	30,161
New class - code to be confirmed : Unquoted performance rights expiring 11 January 2025	30,161
New class - code to be confirmed : Unquoted performance rights expiring 11 January 2024	30,161



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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