88 ENERGY

This announcement contains inside information

88 Energy Limited

Cleansing Notice

The Directors of the Company provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The Company has today issued 155,480,417 fully paid ordinary shares in respect of the acquisition and the capital development program to Lonestar I, LLC.

The Shares above were issued under the Company's 15% Placement Capacity under Listing Rule 7.1. The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

(a) the provisions of Chapter 2M of the Corporations Act; and
(b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice. An Appendix 2A in respect of the above securities was released on 22 February 2022.

Yours faithfully

Ashley Gilbert
Managing Director
88 Energy Ltd

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This announcement has been authorised by the Board.

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