

**ASX Announcement**  
**22 February 2022**

## **Completion of Tranche 1 Capital Raising**

Further to the announcement of 7 February 2022 Javelin confirms that it has today issued 980,000,000 fully paid shares to raise \$980,000 in completion of Tranche 1. As per the announcement on 7 February 2022, Tranche 1 consisted of 975,000,000 fully paid shares, however the Company accepted subscriptions for a further 5,000,000 Tranche 1 shares on the same terms, which includes (subject to shareholder approval) 5,000,000 further attaching options as part of Tranche 1 and an additional 5,000,000 shares and 5,000,000 attaching options as part of Tranche 2.

The shares were issued under the Company's existing placement capacity in accordance with ASX Listing Rules 7.1.

### **Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document**

In accordance with the requirements of section 708A(5)(e) of the Act, under which this notice is given, the Company confirms that:

1. The Shares issued are part of the class of fully paid ordinary shares quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

*This ASX announcement is authorised for market release by the Board of Javelin Minerals Limited.*

### **For more information:**

Please visit our website for more information: [www.javelinminerals.com.au](http://www.javelinminerals.com.au)

or

Contact Matthew Blake, Executive Director: +61 419 944 396