

Announcement Summary

Entity name

AURUMIN LIMITED

Date of this announcement

Tuesday February 22, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 15-FEB-2025 EX \$0.30	2,000,000	21/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURUMIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

639427099

1.3 ASX issuer code

AUN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unquoted options to the lead manager as per the Appendix 3B dated 14 January 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed OPTIONS EXPIRING 15-FEB-2025 EX \$0.30

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

21/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220107/pdf/454tqnvmj0bf94.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	15/2/2025

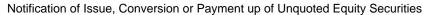
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AUN: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were previously announced in an Appendix 3B (refer Appendix 3B's from 16 December 2021 to 14 January 2022).

details				
Number of +se	curities			
2,000,000				
Were the +sec	urities issued for a cash consid	deration?		
☑ No				
Please describ	e the consideration being prov	rided for the +securi	iies	
Please describ	ns to Lead Manager.	rided for the +securi	ties	
Please describ	ns to Lead Manager.	rided for the +securi	ties	
Please describe Incentive option	ns to Lead Manager.	rided for the +securi	ties	



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AUN : ORDINARY FULLY PAID	69,223,252
AUNNA : ORDINARY FULLY PAID DEFERRED	24,810,106

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUNAG : ORDINARY FULLY PAID RESTRICTED	30,017,171
AUNAH : OPTION EXPIRING 31-JUL-2024 RESTRICTED	5,300,000
AUNAI : OPTION EXPIRING 01-DEC-2023 RESTRICTED	2,000,000
AUNAJ : OPTION EXPIRING 31-JUL-2024 EX \$0.30	3,500,000
AUNAL : OPTION EXPIRING 31-JUL-2025 EX \$0.40	2,298,611
AUNAN : OPTION EXPIRING 31-JUL-2025 EX \$0.40	1,633,333
AUNAK : OPTION EXPIRING 31-JUL-2024 EX \$0.40	386,599
New class - code to be confirmed : OPTIONS EXPIRING 15-FEB-2025 EX \$0.30	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/2/2022