

Appendix 4D

Preliminary financial statements for the half-year ended 31 December 2021 as required by ASX listing rule 4.2A

1. Company Details

Name of entity: MLG Oz Ltd ACN: 102 642 366

Reporting period: For the half-year ended 31 December 2021

Comparative period: For the half-year ended 31 December 2020

2. Results for announcement to the market

	Change from comparative period	% change		AUD \$'000's
Revenue from ordinary activities Profit after tax from ordinary activities attributable to members	up down	17.4% 74.2%	to to	141,949 1,848
Net Profit attributable to members	down	74.2%	to	1,848

The revenue increase was predominantly attributable to new Haulage and Site Services contracts at Northern Star's Jundee, Norton Goldfields Paddington and Ora Banda Mining's Davyhurst sites as well increased activity in our Civil Works. The groups net profit after tax decreased mainly driven by the COVID-19 pandemic lead labour shortages and supply chain price increases. Repricing in the second quarter saw these market cost changes passed through to our customers and so there was a material improvement toward the end of the half year.

3. Net tangible assets

	Reporting period Cents	Previous period Cents *
Net tangible assets per ordinary security	78	No relevant comparison

^{*}The Number of shares in issue in the previous reporting period was 1 which gives an NTA of ~\$119.1m

4. Dividends

On 1 October 2021, the company paid a final dividend in respect to the financial year ended 30 June 2021 of \$2,490,943 representing \$0.0171 per share.

The Directors have not declared an interim dividend in respect to the 30 June 2022 year due to uncertainties in the market around COVID-19 and its effects on the reopening of the Western Australian borders.

This information should be read in conjunction with the consolidated financial statements for the half-year ended 31 December 2021.

Additional information supporting the Appendix 4D disclosure requirements can be found in the Directors' Report and the consolidated financial statements for the half-year ended 31 December 2021.

This report is based on the consolidated financial statements for the half-year ended 31 December 2021 which have been reviewed by HLB Mann Judd.