

Appendix 4D

Half Year Report

Period ending on 31 December 2021

Name of entity:

Lycopodium Limited

ABN or equivalent company reference:

83 098 556 159

The information contained in this report relates to the following years:

| | |
|--------------------------|------------------|
| Current half-year ended | 31 December 2021 |
| Previous half-year ended | 31 December 2020 |

Results for announcement to the market

\$'000

| | | | | |
|--|----------------------------|------|------------------------------------|---------|
| Revenue | Up | 44% | to | 102,379 |
| Profit after tax attributable to members | Up | 141% | to | 15,293 |
| Net profit for the period attributable to members | Up | 141% | to | 15,293 |
| Dividends | Amount per security | | Franked amount per security | |
| Half year ended 31 December 2021 (cents per share) | 18.0 | | 18.0 | |
| Half year ended 31 December 2020 (cents per share) | 10.0 | | 10.0 | |

Dividend payments:

Date the interim 2021 dividend is payable

7 April 2022

Record date to determine entitlements to the interim dividend

29 March 2022

Date interim dividend was declared

22 February 2022

Total dividend per security (interim)

| | Current half year | Previous half year |
|--|-------------------|--------------------|
| Ordinary securities (Cents per share) | 18.0 | 10.0 |

Total interim dividend to be paid on all securities

| | Current half year | Previous half year |
|------------------------------|-------------------|--------------------|
| Ordinary securities (\$'000) | 7,153 | 3,974 |
| TOTAL | 7,153 | 3,974 |

Net tangible assets

| | Current half year | Previous half year |
|---|-------------------|--------------------|
| Net tangible assets per ordinary security (cents per share) | 222.3 | 152.7 |

Earnings per share

| | Current half year | Previous half year |
|---|-------------------|--------------------|
| Basic earnings per share (cents per share) | 38.4 | 15.4 |
| Diluted earnings per share (cents per share) | 38.1 | 15.3 |

Control gained over entities having material effect

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|--|
| No control over any material entities was gained during the half year ended 31 December 2021 |
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Loss of control of entities having a material effect

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|--|
| No control over any material entities was lost during the half year ended 31 December 2021 |
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Details of associates and joint venture entities

Lycopodium has the following associates:

The Company has a 31% interest in ECG Engineering Pty Ltd, a private company established to provide specialised electrical engineering services to the mining, utilities, materials handling and industrial industries.

The Company has a 49% interest in Kholo Marine & Minerals Pty Ltd, a private company established to provide project delivery services where the mineral or targeted resource or project is situated in South Africa.

Lycopodium has the following joint ventures:

The Company has a 40% interest in Mondium Pty Ltd, a private company established to provide engineering, procurement and construction services. Mondium is able to provide full project development and execution services, from conceptual early design through complete project EPC delivery.

The Company has a 50% interest in Orway IQ Pty Ltd, a private company established to provide remote optimisation consulting services to the minerals processing industry.

This report is based on accounts that have been reviewed.

Sign here:



Print Name: Peter De Leo

Date: 23 February 2022

Title: Managing Director