

Change of Company Secretary

Katana Capital Limited (ASX: KAT) ("Katana") advises a change of Company Secretary:

Mr Baden M Bowen has been appointed as the new Company Secretary. Mr Bowen has over three decades of experience in public company management of ASX listed companies. His vast experience spans ASX listing rules and ASIC compliance, administration of corporate governance, IPOs and shareholder relations. Mr Bowen is a Fellow of the Institute of Chartered Accountants in Australia and New Zealand.

Mr Gabriel Chiappini retires as Company Secretary after 17 years of service to Katana since its listing on the ASX in 2005. Mr Chiappini has been an integral part of the management team and the Board of Katana thanks Gabriel for his professional service as Company Secretary over the past 17 years.

Further Information and About Katana: For further information on the Katana Capital investment philosophy and approach, please refer to our Profile and Investment Approach on Page 2 of this announcement or visit our website at: www.katanaasset.com

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Information: More about Katana Asset Management

Company Overview

As a listed investment fund, Katana Capital combines the ease of buying a proven investment track record and approach with the simplicity of buying on the ASX.

Katana Capital provides experienced & disciplined asset management with a focus on capital preservation, exclusively investing in Australian Equities. Our aim is to provide investors with access to investment techniques aimed at generating the best risk adjusted returns while aiming to preserve capital.

Investment Philosophy

The strategy of the Katana fund is look for opportunities across all market capitalisations and sectors in the market. The underlying goal of the Manager is to assess potential opportunities to generate the best risk adjusted return possible with the aim of capital preservation being front of mind. We aim to out-perform the All-Ordinaries Index by encouraging flexibility and adaptability, within the confines of strong risk framework.

The fund is focused on combining the best principles of value investing, growth investing, fundamental, technical analysis and market observation. Our aim is to be “style agnostic” and not constrained by the constructs of any one approach. As we are not forced to hold certain stocks in an index, the Fund has features of being un-correlated and “benchmark unaware”. As a defensive stance, it is also able to move to high levels of cash to preserve capital. These factors allow us to out-perform across a range of market conditions.