

24 February 2022

## ASX Announcement

### CLEANSING NOTICE – Exercise of Nickel Rights Option

#### Share issue to Horizon Minerals Limited (ASX: HRZ):

As approved by shareholders of Metal Hawk Limited (ASX: MHK) (**Metal Hawk** or **the Company**) at Metal Hawk's Annual General Meeting held on 30 November 2021 (and further to the Appendix 3B dated 1 December 2021), Metal Hawk has issued 3,000,000 fully paid ordinary shares (**Shares**) as consideration for the exercise of an option to acquire the nickel rights on 12 granted tenements which form part of the Berehaven Nickel Project.

Metal Hawk issued the Shares without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
  - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - b) the Company has complied with section 674 of the Act; and
  - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall  
**Company Secretary**