

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme Metal Hawk Limited

ACN/ARSN 630 453 664

**1. Details of substantial holder (1)**

Name Horizon Minerals Limited

ACN/ARSN (if applicable) 007 761 186

The holder became a substantial holder on 24 / 02 / 2022

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	3,000,000	3,000,000	5.2%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Horizon Minerals Limited	Legal and beneficial Owner	3,000,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Horizon Minerals Limited	Horizon Minerals Limited	Horizon Minerals Limited	3,000,000

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Horizon Minerals Limited	27 October 2021	-	~\$772,500	Fully Paid Ordinary Shares – 1,500,000 (sold 1,500,000 in February 2022)
Horizon Minerals Limited	24 February 2022	-	~\$900,000	Fully Paid Ordinary Shares – 3,000,000

**6. Associates**

The reasons the person named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Horizon Minerals Limited	163-167 Stirling Highway, Nedlands WA 6009

**Signature**

print name Julian Tambyrajah capacity Company Secretary

sign here  date 24 / 02 / 2022