

Rafaella Resources Limited ABN: 49 623 130 987

ASX: RFR

Projects SPAIN

- Santa Comba W-Sn development
- San Finx W-Sn development

PORTUGAL¹

- Borralha
 W development
- Vila Verde
 W exploration

CANADA

- Midrim/LaforceNi-Cu-PGM exploration
- McCleery
 Au-Co-Cu-Ag exploration
- ¹ Pending Completion

Registered Address Level 8 175 Eagle Street Brisbane QLD 4000 AUSTRALIA

Postal Address
GPO Box 2517 Perth
WA 6831 AUSTRALIA
P: +61 8 9481 0389
F: +61 8 9463 6103
info@rafaellaresources.com.au
www.rafaellaresources.com.au

For further information please contact:
Rafaella Resources
Steven Turner
Managing Director
+61 8 9481 0389
info@rafaellaresources.com.au

ASX ANNOUNCEMENT 25 February 2022

Rafaella Resources Limited to Present at Spark+ Metals & Mining Day (3 March 2022)

Highlights:

- Rafaella Resources MD Steven Turner presenting 4:20pm AEDT
- Free investor registration with live Q&A opportunity following RFR presentation

Rafaella Resources Limited (ASX:RFR) ('Rafaella' or the 'Company') is pleased to confirm that it will present at the Spark+ Metals & Mining Day on Thursday, 3 March 2022. The event will be presented live via Zoom with a Q&A opportunity following a 15-minute presentation.



Managing Director Steven Turner will discuss:

- Iberian Strategy in the context of critical metals supply
 - Spain
 - Portugal
- O Canada

Event: Spark Plus Metals & Mining Day

Date: 3 March 2022, Thursday

Time: 1:20pm AWST (4:20pm AEDT)

A copy of Rafaella's conference presentation will be published on the ASX platform on 3 March 2022.



Register Here:

https://us02web.zoom.us/webinar/register/1816439368712/WN_r4WTUGjsRfeOZiKasTjRww

This announcement has been authorised by the Managing Director of the Company.

Ends

For further information, please contact:

Rafaella Resources Media Enquiries Investor Enquiries

Steven Turner Giles Rafferty Victoria Geddes

Managing Director FIRST Advisers FIRST Advisers

P: +61 (08) 9481 0389 P: +61 (481 467 903 P: +61 (02) 8011 0351

E: info@rafaellaresources.com.au

About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of world-class mineral deposits. Rafaella owns the Santa Comba and San Finx tungsten and tin development projects in Spain, as well as having agreed the acquisition of the Borralha and Vila Verde tungsten projects in northern Portugal. The recently acquired San Finx project lies 50km south from the Company's flagship Santa Comba tungsten and tin mine in Galicia, NW Spain. The Portuguese projects to the south are highly complementary to the Spanish projects, all within the same geological belt, strengthening the Company's strategic position in the Iberian Peninsula and its long-term goal of being a significant supplier of the critically listed metals of tungsten and tin.

Rafaella also holds an exploration portfolio in Canada, comprising the Midrim and Laforce high-grade nickel-copper-PGE sulphide projects in Quebec and the McCleery cobalt-copper project in the Yukon. The McCleery project was previously under-explored and holds significant potential. The Midrim and Laforce projects have had extensive drilling with some exciting intersections and offer significant upside for the Company.

To learn more please visit: www.rafaellaresources.com.au

Competent Person Statement

The information in this announcement that relates to the geological setting is based on, and fairly represents, information and supporting documentation compiled under the supervision of Lluis Boixet Martí, a consultant to the Company. Lluis Boixet Martí holds the title of European Geologist (EurGeol), a professional title awarded by the European Federation of Geologists (EFG). EFG is a 'Recognised Professional Organisations' (ROPO) by the ASX, an accredited organisation to which Competent Persons must belong for the purpose of preparing reports on Exploration Results, Mineral Resources and Ore Reserves under the JORC (2012) Code. Lluis Boixet Martí consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Forward Looking Statements Disclaimer

This announcement contains forward-looking statements that involve a number of risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.