

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme ZELIRA THERAPEUTICS LIMITED

ACN/ARSN 27 103 782 378

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a substantial holder on

21 / 02 / 2022

The previous notice was given to the company

11 / 08 / 2020

The previous notice was dated

11 / 08 / 2020

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
21/02/2022	Sunset Capital Management P/L <Sunset Superfund A/C>	Dilution due to appendix 2A	\$NIL	55,951,847	55,951,847
21/02/2022	CPS Capital No 3 P/L	Dilution due to appendix 2A	\$NIL	1,875,000	1,875,000
21/02/2022	Celtic Capital P/L <Income A/C>	Dilution due to appendix 2A	\$NIL	4,375,000	4,375,000
21/02/2022	Celtic Capital Pte Ltd <Investment 1 A/C>	Dilution due to appendix 2A	\$NIL	5,800,000	5,800,000
21/02/2022	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Dilution due to appendix 2A	\$NIL	11,200,000	11,200,000
21/02/2022	Wicklow Capital Pty Ltd <The Tipperary A/C>	Dilution due to appendix 2A	\$NIL	1,642,105	1,642,105

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management P/L <Sunset Superfund A/C>	Trustee
CPS Capital No 3 P/L	Director
Celtic Capital P/L <Income A/C>	Director
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
Wicklow Capital Pty Ltd <The Tipperary A/C>	Director

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management P/L <Sunset Superfund A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
CPS Capital No 3 P/L	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital P/L <Income A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pte Ltd <Investment 1 A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd <The Celtic Capital A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831
Wicklow Capital Pty Ltd <The Tipperary A/C>	c/o: Po Box Z5467, St Georges Terrace, PERTH WA 6831

Signature

print name	Mr Jason Peterson	capacity	Director & Trustee
sign here		date	25 / 02 / 2022