



Announcement Summary

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**Entity name**

CARLY HOLDINGS LIMITED

**Date of this announcement**

Friday February 25, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unquoted employee options	120,000	25/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

60066153982

**1.3 ASX issuer code**

CL8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted employee options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

25/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
David Loeffler	David Loeffler	120,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Terms and conditions of options provided in ASX release on 25 February 2022

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06880000	21/2/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares (ASX:CL8)



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer to Schedule 4 of the Notice of Annual General Meeting/Proxy Form on Page 35: <https://www.asx.com.au/asxpdf/20211019/pdf/451tlq80db3pj9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

120,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	116,321,978
CL8OB : OPTION EXPIRING 31-MAY-2023	22,618,982

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	1,417,118
CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25	60,000
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000
CL8AV : OPTION EXPIRING 31-OCT-2022 EX \$0.375	2,093,063
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	157,607
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,094,402
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000
New class - code to be confirmed : Unquoted employee options	120,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13