

28 February 2022

Cleansing Notice

EVE Health Group (ASX:EVE, EVE or the Company), a vertically integrated health, nutrition, and wellness company, advises that it has today allotted 466,666,667 fully paid ordinary shares. The Company issued the placement shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("the Act"). For the purposes of section 708A(5)(e) of the Act, the Company provides the following information:

- (a) the Company is providing this notice under section 708AA(2)(f) of the Act;
- (b) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
 - (iii) as at the date of this notice there is no information that has been excluded from a continuous disclosure notice in accordance with ASX Listing Rules,

Authorised for release by Bill Fry, Managing Director.

— ENDS —

For more information, please contact:

Company enquiries

Bill Fry, Managing Director & CEO
EVE Health Group Ltd
+61 8 6465 5500
billf@evehealthgroup.com.au

About EVE Health Group

EVE Health Group, (ASX: EVE) is a leading, vertically integrated producer of branded nutrition, health and wellness products. The Company has global reach and application to fast-growing markets across Australia and New Zealand, Asia Pacific and North America. Our mission is to create high quality, innovative, natural and sustainable health and wellness products that help the wellbeing of consumers and in turn help our people, shareholders and community prosper.

For further information, please visit www.evehealthgroup.com.au and follow us on LinkedIn or Twitter.