



Announcement Summary

Entity name

SWOOP HOLDINGS LIMITED

Date of this announcement

Wednesday March 02, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SWPAH	ORDINARY FULLY PAID RESTRICTED	6,151,088	28/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SWOOP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009256535

1.3 ASX issuer code

SWP

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SWPAI : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

SWPAH : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

6,151,088

The first date the options were exercised or other +convertible securities were converted

28/2/2022

The last date the options were exercised or other +convertible securities were converted

28/2/2022

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Mr Jonathan Pearce	143 Pty Ltd	1,318,090
Mr Anthony Grist	Oaktone Nominees Pty Ltd as trustee for the Grist Investment Fund	2,196,817
Mr James Spenceley	Spenceley Management Pty Ltd as trustee for the Spenceley Family Trust	2,636,181

Date the +securities the subject of this notification were issued/transferred

28/2/2022



Any other information the entity wishes to provide about the +securities the subject of this notification

SWPAH should be 60,302,085.

Issue details

Number of +securities

6,151,088

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SWP : ORDINARY FULLY PAID	143,842,438

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SWPAH : ORDINARY FULLY PAID RESTRICTED	54,150,997
SWPAI : PERFORMANCE RIGHTS RESTRICTED	0
SWPAJ : OPTION EXPIRING 21-MAY-2024 RESTRICTED	1,500,000
SWPAP : OPTION EXPIRING 31-DEC-2022 EX \$0.575	1,000,000
SWPAQ : OPTION EXPIRING 30-JUN-2023 EX \$1.15	1,956,522
SWPAR : PERFORMANCE RIGHTS	1,200,000