



## Announcement Summary

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**Entity name**

EUROPEAN METALS HOLDINGS LIMITED

**Date of this announcement**

Wednesday March 02, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                     | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Performance Rights expiring 2 March 2025 | 3,600,000                                            | 02/03/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EUROPEAN METALS HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

154618989

### 1.3 ASX issuer code

EMH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/3/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP                                 | Name of registered holder                               | Number of +securities |
|---------------------------------------------|---------------------------------------------------------|-----------------------|
| <input type="text" value="Keith Coughlan"/> | <input type="text" value="Kadaje Investments Pty Ltd"/> | 2,400,000             |
| <input type="text" value="Richard Pavlik"/> | <input type="text" value="Richard Pavlik"/>             | 1,200,000             |

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**  
3,600,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description   | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| EMH : CHESS DEPOSITARY INTERESTS 1:1 | 140,376,965                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                                          | Total number of +securities on issue |
|-----------------------------------------------------------------------------|--------------------------------------|
| EMHAG : OPTION EXPIRING 31-DEC-2022 EX 25C                                  | 10,000,000                           |
| EMHAU : PERFORMANCE RIGHTS                                                  | 100,000                              |
| EMHAE : PERFORMANCE SHARES                                                  | 3,000,000                            |
| EMHAF : COMMON SHARES                                                       | 45,265,520                           |
| EMHAR : OPTION EXPIRING 23-OCT-2023 EX \$0.45                               | 1,000,000                            |
| EMHAQ : OPTION EXPIRING 23-OCT-2023 EX \$0.42                               | 2,024,000                            |
| EMHAT : WARRANTS EXPIRING 31-JAN-2023 EX \$1.10                             | 1,200,000                            |
| New class - code to be confirmed : Performance Rights expiring 2 March 2025 | 3,600,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/12/2020