

## **Announcement Summary**

## **Entity name**

SPARC TECHNOLOGIES LIMITED

#### Date of this announcement

Thursday March 03, 2022

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options - exercisable at \$1.20 on or before 28 February 2026	1,000,000	03/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

SPARC TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

13009092068

#### 1.3 ASX issuer code

SPN

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

3/3/2022



#### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Refer to ASX announcement dated 3 March 2022 for further information.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options - exercisable at \$1.20 on or before 28
	February 2026

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

3/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/spn/a58c11c6-12e.pdf

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1 20000000	28/2/2026

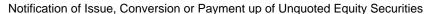
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

One unlisted option will convert into one fully paid ordinary share (ASX:SPN)

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued as part of the appointment agreement with Ms Stephanie Moroz. Refer to ASX announcement dated 3 March 2022 for further information.

Issue details

#### Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☑ No

#### Please describe the consideration being provided for the +securities

Issued as part of the appointment agreement with Ms Stephanie Moroz. Refer to ASX announcement dated 3 March 2022 for further information.

## Purpose of the issue

Other

#### **Additional Details**

Refer to ASX announcement dated 3 March 2022 for further information.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
SPN : ORDINARY FULLY PAID	67,381,210

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPNAC : ORDINARY FULLY PAID RESTRICTED	11,857,895
SPNAD : OPTION EXPIRING 12-NOV-2023 RESTRICTED	2,159,265
SPNAE : PERFORMANCE SHARES RESTRICTED	7,000,000
SPNAG : OPTION EXPIRING 09-AUG-2023 EX \$0.30	540,000
SPNAL : OPTION EXPIRING 30-SEP-2025 EX \$1.00	4,800,000
SPNAK : OPTION EXPIRING 01-JUN-2024 EX \$0.35	2,000,000
SPNAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.60	4,400,000
New class - code to be confirmed : Unlisted options - exercisable at \$1.20 on or before 28 February 2026	1,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No