

## Hot Chili Limited Announces Listing of Warrants on TSXV

Hot Chili Limited (ASX:HCH; TSXV:HCH; OTCQB:HHLKF) ("Hot Chili" or the "Company") is pleased to announce that the TSX Venture Exchange (the "TSXV") has accepted for listing up to 10,900,000 ordinary share purchase warrants of the Company (the "Warrants") for trading on the TSXV.

The Warrants were issued on February 28, 2022 upon the conversion of warrant receipts of the Company that were issued in connection with the Company's initial public offering of units in Canada (the "Offering"). For more information about the Offering, please refer to the Company's ASX announcement dated December 23, 2021.

Each Warrant entitles the holder thereof to purchase one ordinary share in the capital of the Company at a price of C\$2.50 per ordinary share until January 31, 2024. The Warrants are governed by the terms of a Warrant Indenture (the "Warrant Indenture") dated February 28, 2022 between the Company and Computershare Trust Company of Canada as warrant agent, a copy of which is available under the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com). For further details regarding the Warrants, please refer to the Warrant Indenture.

The Warrants are expected to commence trading on the TSXV at the open of markets on March 4, 2022 under the trading symbol "HCH.WT".

**This announcement is authorised by the Board of Directors for release to ASX and TSXV.**

**For more information please contact:**

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## Qualifying Statements

### Forward Looking Statements

This Announcement is provided on the basis that neither the Company nor its representatives make any warranty (express or implied) as to the accuracy, reliability, relevance or completeness of the material contained in the Announcement and nothing contained in the Announcement is, or may be relied upon as a promise, representation or warranty, whether as to the past or the future. The Company hereby excludes all warranties that can be excluded by law. The Announcement contains material which is predictive in nature and may be affected by inaccurate assumptions or by known and unknown risks and uncertainties and may differ materially from results ultimately achieved.

The Announcement contains "forward-looking statements". All statements other than those of historical facts included in the Announcement are forward-looking statements including estimates of Mineral Resources. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper, gold and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statement" to reflect events or circumstances after the date of the Announcement, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws. All persons should consider seeking appropriate professional advice in reviewing the Announcement and all other information with respect to the Company and evaluating the business, financial performance and operations of the Company. Neither the provision of the Announcement nor any information contained in the Announcement or subsequently communicated to any person in connection with the Announcement is, or should be taken as, constituting the giving of investment advice to any person

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