

3 March 2022

APPOINTMENT OF JOINT COMPANY SECRETARY

Pantera Minerals Limited ('the Company') is pleased to announce the appointment of Mr Ben Donovan as Joint Company Secretary to assist Ms Kelly Ann Moore on an interim basis.

Mr Donovan is a member of the Governance Institute of Australia and provides corporate advisory, IPO and consultancy services. Mr Donovan is currently the company secretary of several ASX listed and public unlisted companies with experience across the resources, agritech, biotech, media and technology industries.

He has extensive experience in listing rules compliance and corporate governance, having served as a Senior Adviser at the ASX in Perth for almost three years, where he managed the listing process of close to 100 companies to the ASX.

In addition, Mr Donovan has experience in the capital markets having raised capital and assisted numerous companies on achieving an initial listing on the ASX. Additionally, Mr Donovan previously worked as a private client adviser at a boutique stock broking group.

The Company wishes to confirm that Mr Donovan is the person responsible for communications between the Company and the ASX.

This release is authorised by the Board of Directors of Pantera Minerals Limited.

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For further information contact:

Ben Donovan

Joint Company Secretary

E: info@panteraminerals.com | P: +61 8 9467 7678