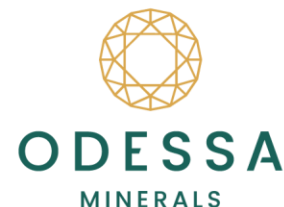


ASX Announcement

4 March 2022



ODESSA MINERALS - LIVE INVESTOR BRIEFING

Odessa Minerals Limited (ASX:ODE) (Odessa or the Company) is pleased to advise that the Company will host an investor webinar on Tuesday, 8 March 2022 at 11:00am AEDT.

Chief Executive Officer, Alistair Stephens, invites investors to join the webinar to coincide with the release of Odessa's Corporate Presentation - March 2022.

If you have any questions you would like Alistair to answer, please send an email to info@investability.com.au. You will also have the opportunity to ask questions on the day.

Date: **Tuesday, 8 March 2022**

Time: **8:00am AWST (Perth), 11:00am AEDT (Sydney, Melbourne)**

Register: <https://bit.ly/3JOuWh7>

This announcement has been approved for release by the Board of Odessa Minerals.

ENQUIRIES

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General enquiries

info@odessaminerals.com.au

ABOUT ODESSA MINERALS

Odessa Minerals Limited ("Odessa", "ASX:ODE", www.odessaminerals.com.au) is a diamond mineral exploration company based in Perth, Western Australia with strategic intent to become a producer of ethically sourced, low environmental impact, gem quality diamonds.

Odessa holds 20 granted and application exploration licences which constitute the Aries, Ellendale, Calwinyardah, Noonkanbah and Argyle South Projects in a portfolio of 2,600km² in the Kimberley region of Western Australia. All are prospective for diamonds. The Aries Project is located in the central Kimberley region of Western Australia, approximately 300 kilometers east of Derby.

Odessa Minerals acknowledges the traditional owners of the areas which we explore and recognize their unique connection to the lands and waters of the Kimberley region of Western Australia. We respectfully pay our respects to their elders past, present and emerging.