



## Announcement Summary

**Entity name**

GOLDOZ LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

4/3/2022

**The Proposed issue is:**

☒ A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	options issued with an exercise price of \$0.25 which expire 3 March 2025	1,186,500
New class-code to be confirmed	Performance rights the vesting of which is subject to various performance milestones	4,380,000
G79	ORDINARY FULLY PAID	1,088,125

**Proposed +issue date**

3/3/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

GOLDOZ LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

34090074785

**1.3 ASX issuer code**

G79

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

4/3/2022

**1.6 The Proposed issue is:**☒ A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

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### Part 7A - Conditions

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**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

☒ Yes

#### 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	28/2/2022	<input checked="" type="checkbox"/> Actual	Yes

#### Comments

### Part 7B - Issue details

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

#### Details of +securities proposed to be issued

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##### ASX +security code and description

G79 : ORDINARY FULLY PAID

##### Number of +securities proposed to be issued

1,088,125

##### Offer price details

**Are the +securities proposed to be issued being issued for a cash consideration?**

☒ No



**Please describe the consideration being provided for the +securities**

1088125 shares being issued to related parties and service providers as approved at the Company's AGM on 28 Feb 2022

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

0.160000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

☒ No

**ASX +security code**

New class-code to be confirmed

**+Security description**

options issued with an exercise price of \$0.25 which expire 3 March 2025

**+Security type**

Options

**Number of +securities proposed to be issued**

1,186,500

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options issued as part of a placement of shares on 15 November 2021 on a two for one basis



Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

0.000001

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ No

If some of the issued +securities do not rank equally

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

☒ Yes

Provide the actual non-ranking end date

3/3/2025

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

when the options are exercised into G79 ordinary shares they will rank equally

#### Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.0250

Expiry date

3/3/2025

Details of the type of +security that will be issued if the option is exercised

G79 : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

1186500

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

<https://www.asx.com.au/asxpdf/20220131/pdf/455gk5kw80w70j.pdf>

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

#### Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation



**ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**of the 'new' class of +securities on ASX?**

☒ No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance rights the vesting of which is subject to various performance milestones

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

4,380,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The performance rights are part of an incentive package for the management team to achieve certain certain milestones in the company's development.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

0.071000

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ No

**If some of the issued +securities do not rank equally**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ No

**Provide the estimated non-ranking end period**

Tranche 1 - 1,300,000 performance rights - The volume weighted average price of the Company's shares on ASX over 20 consecutive trading days (on which the Shares have been traded) being at least \$0.40.

Tranche 2 - 1,300,000 performance rights - The Company complete a drill program of at least 2000m within 24 months post re-listing on the ASX.

Tranche 3 - 880,000 performance rights - The Company announce to the ASX a maiden JORC 2012 Gold Resource of at least 150,000 ounces at a grade of no less than 1 gram per tonne as reviewed by an independent qualified person.

Tranche 4 - 900,000 performance rights - The readmission to trading of the Company on the ASX

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

when the vesting milestones are achieved the performance rights will convert to ordinary shares and they will rank equally at that time.



## Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.0000

**Expiry date****Details of the type of +security that will be issued if the option is exercised**

G79 : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

4380000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

<https://www.asx.com.au/asxpdf/20220131/pdf/455gk5kw80w70j.pdf>

## Part 7C - Timetable

**7C.1 Proposed +issue date**

3/3/2022

## Part 7D - Listing Rule requirements

**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**☒ Yes**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/2/2022

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**☒ Yes**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**☒ No**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**☒ No



## Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

☒ No

**7E.2 Is the proposed issue to be underwritten?**

☒ No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

## Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

Payment of directors fees and services provider fees

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

☒ No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities proposed to be issued that meets the requirements of section 708A(11) or 1012DA(11)