



Announcement Summary

Entity name

LUNNON METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 04, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM8	ORDINARY FULLY PAID	169,406	25/12/2021
LM8	ORDINARY FULLY PAID	848,501	10/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUNNON METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

600008848

1.3 ASX issuer code

LM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LM8AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LM8 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

169,406

And the date the escrow restrictions have ceased or will cease

24/12/2021

Issue date

25/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

169,406

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares were issued to the parties on 24 December 2020, no further consideration payable

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares released from 12 month ASX escrow period on 24/12/2021 to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LM8AB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LM8 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

848,501

And the date the escrow restrictions have ceased or will cease

9/2/2022

Issue date

10/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

Yes

Issue details

Number of +securities to be quoted

848,501

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares were issued to the parties on 9 February 2021, no further consideration payable

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares released from 12 month ASX escrow period on 09/02/2022 to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LM8 : ORDINARY FULLY PAID	77,618,063

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM8AB : ORDINARY FULLY PAID RESTRICTED	0
LM8AC : ORDINARY FULLY PAID RESTRICTED	63,629,002
LM8AD : OPTION EXPIRING 09-JUN-2023 RESTRICTED	1,426,738
LM8AE : OPTION EXPIRING 22-MAR-2026 RESTRICTED	2,175,000
LM8AA : ORDINARY FULLY PAID RESTRICTED	0
LM8AG : OPTION EXPIRING 25-OCT-2026 EX NIL	216,965
LM8AF : OPTION EXPIRING 22-MAR-2026 EX \$0.05	1,700,000
LM8AH : OPTION EXPIRING 16-NOV-2026 EX NIL	92,750