

Cleansing Notice

Talon Energy Ltd (Talon or the Company) refers to the issue of the following Fully Paid Ordinary Shares (**Shares**) in the Company announced today:

1. 92,812,500 Shares issued on the exercise of \$0.004 Unlisted Options

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This Announcement is authorised for release by Executive Director, Matt Worner

For further information, please contact:

Talon Energy Ltd
Matt Worner
Executive Director
+61 8 6319 1900
matt@talonenergy.com.au

Talon Energy Ltd
David Lim
Company Secretary
+61 8 6319 1900
david@talonenergy.com.au