



BLACK CANYON

ASX Announcement



8 March 2022

Market Announcement Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Black Canyon Limited (ASX: BCA)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Black Canyon Limited (Black Canyon) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act) that:

1. Black Canyon has issued 1,000,000 fully paid ordinary shares on 4 March 2022 without disclosure under Part 6D.2 of the Corporations Act as consideration for the acquisition of Panther Exploration Pty Ltd. The shares were issued at an issue price of between A\$0.26 per share.
2. As at the date of this notice:
 - (a) Black Canyon has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Black Canyon;
 - (b) Black Canyon has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.708

Yours sincerely

Jay Stephenson
Company Secretary