



Announcement Summary

Entity name

NORWOOD SYSTEMS LIMITED

Date of this announcement

Tuesday March 08, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NORAO	OPTION EXPIRING 03-MAR-2023 EX \$0.08	39,657,985	04/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORWOOD SYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

062959540

1.3 ASX issuer code

NOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

16-Feb-2022 13:09

Announcement Title

New - Proposed issue of securities -
NOR

Selected Appendix 3B to submit quotation request

A non-pro rata offer of +securities under a
+disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

26698651



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

NORAO : OPTION EXPIRING 03-MAR-2023 EX \$0.08

Date the +securities the subject of this notification were issued

4/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

39,657,985

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00200000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOR : ORDINARY FULLY PAID	295,704,864

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NORAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	265,000
NORAY : OPTION EXPIRING 08-FEB-2025 EX \$0.024	15,000,000
NORAO : OPTION EXPIRING 03-MAR-2023 EX \$0.08	39,657,985