ASX ANNOUNCEMENT

8 March 2022

Exercise of Options



Black Cat Syndicate Limited ("**Black Cat**" or "**the Company**") advises of the issue of 250,000 ordinary fully paid shares, at \$0.20 per share, on the exercise of unlisted options expiring 25 January 2023.

An Appendix 2A will be lodged with ASX following release of this announcement. A cleansing notice is attached in respect of the issue of shares on the exercise of the options.

For further information, please contact:

Gareth Solly

Managing Director

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This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.



8 March 2022

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Sir or Madam

BLACK CAT SYNDICATE LIMITED SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) ("Black Cat") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Black Cat advises that it has issued on 8 March 2022 250,000 fully paid ordinary shares pursuant to an exercise of options.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

The Company is continuing with its activities as advised to the market, which includes the ongoing review and assessment of additional exploration and development opportunities.

Black Cat Syndicate Limited

Dan Travers

Company Secretary