



AmericanPacific

BORATES LIMITED

ASX Announcement

ASX Code: ABR

ACN: 615 606 114

9 March 2022

## IMPLEMENTATION OF SCHEME

American Pacific Borates Limited (ASX:ABR) (**ABR** or the **Company**) is pleased to advise that the scheme of arrangement (**Scheme**) to give effect to the re-domiciliation of ABR from Australia to the United States has been implemented today.

In accordance with the Scheme, all ordinary shares in ABR have been transferred to 5E Advanced Materials, Inc. (**5EA**), a company incorporated in the State of Delaware in the United States. 5EA is now the sole shareholder of ABR and the ultimate parent company of the ABR Group.

As contemplated by the Scheme, the Scheme Consideration has today been issued to eligible shareholders of the Company in the form of:

- 5EA CHESS Depository Interests (**5EA CDIs**), which commenced trading on a deferred settlement basis on ASX on 1 March 2022 and will commence trading on a normal settlement basis on 10 March 2022 (under the ASX code "5EA"); or
- shares of common stock in 5EA (**5EA shares**), trading in respect of which is currently anticipated to commence on NASDAQ on 15 March 2022 (under the NASDAQ code "FEAM").

A total of 41,869,315 5EA shares, equivalent to 418,693,150 5EA CDIs, were issued pursuant to the Scheme (including in respect of Ineligible Foreign Shareholders), of which:

- 11,763,288 5EA shares will be quoted on NASDAQ; and
- 30,106,027 5EA shares are held by CHESS Depository Nominees Pty Ltd (as depository nominee), underpinning 301,060,270 5EA CDIs quoted on ASX.

110,090 5EA CDIs (equivalent to 11,009 5EA shares) to which Ineligible Foreign Shareholders otherwise would have been entitled have been issued to the Sale Agent and will be sold in accordance with the Sale Facility described in the Scheme Booklet, and the net proceeds will be remitted to those shareholders.

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### COMPANY DIRECTORS

David Salisbury – Non-Executive Chairman

Anthony Hall - Executive Director

Stephen Hunt – Non-Executive Director

Jimmy Lim – Non-Executive Director



### REGISTERED OFFICE

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### CONTACT

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In relation to 5EA CDIs issued under the Scheme, holding statements (to issuer sponsored holders) and confirmation advices (to CHESS holders) will be despatched to eligible shareholders on 10 March 2022. Eligible shareholders can confirm their holdings by contacting the 5EA securities registry on the details below.

**Australia**

Computershare Investor Services  
1300 850 505 (within Australia)  
+61 3 9415 4000 (outside Australia)

**United States**

Computershare Trust Company  
866 644 4127 (within the US)  
+1 781 575 2906 (outside the US)

**Further information**

If you require further information or have questions, please contact the Scheme Information Line on 1300 161 428 (within Australia) or +61 3 9415 4037 (outside Australia).

- Ends -

**Authorised for release by:** Aaron Bertolatti, Company Secretary

**For further information contact:**

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