

Market Announcement

9 March 2022

Catalano Seafood Ltd (ASX: CSF) – Admission and Quotation

Description

Catalano Seafood Ltd ('CSF') was admitted to the Official List of ASX on Wednesday, 9 March 2022.

The securities of CSF will commence quotation at 1:30PM AEDT on Friday, 11 March 2022.

CSF raised \$5,025,800 pursuant to the offer under its prospectus dated 16 December 2021 as varied by the supplementary prospectus dated 21 January 2022 (together, the 'Prospectus') by the issue of 25,129,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 30,379,000
ASX code	Fully paid ordinary shares: CSF
Time	1:30PM AEDT
Date	Friday, 11 March 2022
ASX trade abbreviation	CATALANO
ISIN	Fully paid ordinary shares: AU0000201915
Registered office	Catalano Seafood Ltd Address: 301 Collier Road Bassendean, Perth WA 6054 Phone: +61 8 9378 0900 Email: admin@catalanos.net.au
Company secretary	Laurence Lambro Anthony Ziatas, Harry William Miller
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.8 of the Prospectus
Activities	Seafood processor, wholesaler, retailer and exporter
Lead manager	RM Corporate Finance Pty Ltd
Co-Lead Manager	Auspac Financial Advisory Pty Ltd
ASX restricted securities	46,420,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 March 2024, being 24 months from the date of Quotation.



1,750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2022, being 12 months from the date of issue.

250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 October 2022, being 12 months from the date of issue.

510,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 November 2022, being 12 months from the date of issue.

815,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 November 2022, being 12 months from the date of issue.

2,500,000 options exercisable at \$0.30 on or before 30 June 2025, classified by ASX as restricted securities and to be held in escrow until 11 March 2024, being 24 months from the date of Quotation.

Other securities not quoted

N/A

What do I need to do and by when?

For further information, please refer to CSF's Prospectus.

Need more information?

For further information, please call the share registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), or the company secretary on +61 8 9482 0500.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Wang

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