

11<sup>th</sup> March 2022



Dear Shareholders,

**IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S EXTRAORDINARY GENERAL MEETING**

Peel Mining Limited (ASX:PEX) (**Company**) advises that the Extraordinary General Meeting is scheduled to be held at 10.00am (WST) on 13 April 2022 at Quest Kings Park, 54 Kings Park Rd, West Perth WA 6005 (**Meeting**).

The Company is closely monitoring the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments. Having considered the current circumstances, at this stage the Directors have made the decision that a physical meeting will be held. Accordingly, Shareholders will be able to attend the Meeting in person.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders, unless a shareholder has requested a hard copy. The Notice of Meeting can be viewed and downloaded from the link set out below.

**The Company strongly encourages all Shareholders to lodge a directed proxy form prior to the meeting, and register their attendance prior to the Meeting if they intend to attend.** Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the meeting, for example by preparing answers in advance to Shareholder questions.

The Notice of Meeting and Explanatory Memorandum are available at the following website: <https://www.peelmining.com.au/investor-centre/asx-announcements/>.

A complete copy of the important Meeting documents is also available on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find your personalised proxy form. Once logged in you can also lodge your proxy vote online by following the directions.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Ryan Woodhouse, on +61 9382 3955 or via email at [info@peelmining.com.au](mailto:info@peelmining.com.au).

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at [www.peelmining.com.au](http://www.peelmining.com.au) and the Company's ASX Announcement Platform at [asx.com.au](http://asx.com.au) (ASX: PEX).

This announcement is authorised for market release by the Board of Directors.

Sincerely,

**Ryan Woodhouse**  
Company Secretary